

# 1989-1993 AGREEMENT

between the

University of Hawaii Professional Assembly

and the

Board of Regents of the University of Hawaii

## **TABLE OF CONTENTS**

	AGREEMENT					
J.	RECOGNITION					
11.	NON-DISCRIMINATION					
III.	CONDITIONS OF SERVICE					
	A. Maintenance of Rights and Benefits					
	B. Outside Employment					
	C. Exemption From Tuition	4				
IV.	DUTY PERIOD	4				
V.	LEAVES OF ABSENCE WITH PAY					
	A. Sabbatical Leaves					
	B. Study Leaves					
	C. Vacation Leaves	9				
	D. Sick Leaves					
	E. Bereavement Leave					
	F. Holidays					
	G. Leave for Jury or Witness Duty					
VI.	LEAVES WITHOUT PAY	17				
	A. Leave Without Pay for Professional Improvement					
	B. Leave Without Pay for Personal Reasons					
	C. Applications					
VII.	FACULTY TRAVEL					
	A. Professional Meetings					
	B. Per Diem	18				
	C. Reimbursement for Per Diem Related Expenses					
	Exceeding the Per Diem Rate					
	D. [Untitled]  E. Travel Occurring on Same Island	20				
	F. Mileage Reimbursement					
/III.						
/111.	ACADEMIC FREEDOM AND RESPONSIBILITY					
	B. Responsibility C. Procedure for Dealing With Alleged Infringements					
	D. Advisory Committee on Academic Freedom					
IX.						
IA.	TENURE AND SERVICE					
	A. Definitions  B. Probationary Period					
	D. 1 100alional y 1 51100	∠J				

	C.	Tenure Application, Review, and Notification	.27
	' D.	Effective Dates for Tenure	.27
	E.	Personnel for Whom Tenure is Not Applicable	.28
	F.	Prior Service	.29
	G.	Leaves of Absence During Probationary Period	.29
	H.	Broken Service	.29
	1.	Appointment to Administrative Duties	.30
	J.	Locus and Transfer of Tenure Within the University	
		of Hawaii	30
	K.	Tenure Evaluation Procedures	32
	L.	Negative Tenure Actions	36
	M.	Notice of Resignation and Non-Renewal of Limited	
		Torm Contracts	40
X.	RE	NEWAL OF CONTRACTS DURING PROBATIONARY	7
	PEI	RIOD	40
	A.	General	40
	B.	Procedures	40
	C.	Non-Reappointment, Statement of Reasons	41
	D.	Non-Grievability	41
XI.	PR	OMOTION	42
<b>71.</b>	Α.	General	42
	В.	Procedures for Recommending Promotion	42
	C.	Salary Upon Promotion	43
	D.	Negative Recommendation	43
	E.	Promotion Review Panel (PRP)	44
	F.	Review by Promotion Review Panel Upon Request	
	• •	of Faculty Member	45
	G.	Review by Promotion Review Panel Upon Referral	
	•	by the President	46
	Н.	Function of Promotion Review Panel	46
	1.	Panel of Referees	47
	J.	Referee Review of Procedural Matters	47
	K.	Confidentiality of Proceedings	49
	Ĺ	Conclusion of Process	49
VII	E A	CULTY PERSONNEL PANEL	
XII.	FA A.	Function	49
	A. B.	Membership	50
	Б. С.	Exclusion Option	50
	D.	4 TDDC'A	50
	U.	Representation of the Monte of the Comment	

XIII.	RE	ETRE	ENCHMENT	_
	A.	G	eneral	E .
	B.	C	onsultation on Retrenchment	5 5
	C.	O	rder of Retrenchment	5 5
	D.	N	otice to Faculty	51
	E.	Pla	acement of Retrenched Faculty	53
	F.	Er	nployment Rights of Retrenched Tenured Faculty	E1
	G.	NC	otice of vacancies	53
	H.	ne	appointment of Retrenched Faculty	53
	I.	Ke	Solution of Disputes Regarding Qualifications	53
	J.	Sta	atus of Reappointed Faculty	54
	K.	Ke	strictions on Hiring New Faculty	54
	L.	EX	ciusions	54
XIV.	RE	PRE	SENTATION RIGHTS	54
XV.	DIS	CIP	LINARY ACTIONS	. 54
	A.	Ge	neral	.56
	B.	Su	spension or Discharge Based on Failure to Fulfill	. ၁၀
		Pro	ofessional Obligations	56
	C.	Su	spension or Discharge Based on Matters Other	.50
		Tha	an Failure to Fulfill Professional Obligations	5Ω
	D.	Oth	ner Disciplinary Actions	. 30 กล
XVI.	PEF	RSO	NNEL FILES	.co
XVII.	ADE	EQU	ATE SECURITY, HEALTH AND SAFETY	.00
XVIII.	SAL	ARI		
. V III.	A.			61
	Λ.	Cal	ary Adjustments	61
		Sai	ary Schedules	••••
		<b>A</b> .	Community College 9-Month Instructional	
		B.	Personnel	66
		В.	Community College 11-Month Instructional	
		C.	Personnel	68
		O.	UH-Hilo and UH-West Oahu 9-Month	
		D.	Instructional Personnel	70
		<b>.</b>	UH-Hilo and UH-West Oahu 11-Month	
		E.	Instructional, Research & Specialist Personnel	72
		<u>-</u> . F.	UH-Manoa 9-Month Instructional Personnel	74
		•	UH-Manoa 11-Month Instructional, Research & Specialist Personnel	
		G.	UH-Manoa School of Medicine 11-Month	76
			Clinical Faculty	
			Clinical Faculty	78

	H. UH-Manoa School of Law 9-Month
	Instructional Faculty80
	I. UH-Manoa School of Law 11-Month
	Instructional Faculty82
	J. UH-Manoa 11-Month County Extension Agents
	& County Home Economists84
	K. UH-Hilo & UH-West Oahu 11-Month Librarians86
	L. UH-Manoa 11-Month Librarians88
	B. Entitlement (Resignation, Termination, Retirement)90
	C. Lecturer Fee Schedule90
	D. Non-Credit Fee Schedule90
	E. Overload91
	F. Career Adjustment for Ten (10) Years Service92
	G. In-Rank Adjustment for UH Manoa "I" Faculty in
	Rank 593
XIX.	HEALTH FUND CONTRIBUTIONS93
	A. Effective July 1, 198994
	B. Effective January 1, 199094
	C. Effective July 1, 199095
	D. Effective July 1, 199196
	E. Effective July 1, 199297
XX.	COMPENSATION FOR ACADEMIC CHAIRS98
XXI.	GRIEVANCE PROCEDURE99
	A. Definition99
	B. General99
	C. Procedures99
	D. Class Grievance102
XXII.	RIGHTS OF THE EMPLOYER103
XXIII.	<b>SAVINGS CLAUSE</b> 103
XXIV.	ENTIRETY AND MODIFICATION103
XXV.	CONFLICT104
XXVI.	NO STRIKE OR LOCKOUT104
XXVII.	<b>DURATION</b> 104
	MEMORANDA OF UNDERSTANDING104
	Faculty Who are Ineligible for Tenure104
	Teaching Assignments - Community Colleges105
	Teaching Equivalencies105
	AUTHORIZED SIGNATURES107
	<b>SUBJECT INDEX</b> 108

### **AGREEMENT**

This Agreement is made this 22nd day of September 1989 by and between the State of Hawaii and the Board of Regents of the University of Hawaii, hereinafter called the Employer or Public Employer, as defined in Section 89-2, H.R.S., and the University of Hawaii Professional Assembly, hereinafter called the Union.

### **ARTICLE I. RECOGNITION**

The Employer recognizes the Union as the exclusive representative of Collective Bargaining Unit 7, as certified by the Hawaii Labor Relations Board. The public employees composing the unit are hereinafter referred to as Faculty Members or Faculty.

### **ARTICLE II. NON-DISCRIMINATION**

- A. Neither the Employer nor the Union shall discriminate against any Faculty Member on the basis of race, color, religion, national origin, or sex.
- B. Neither the Employer nor the Union shall discriminate against any Faculty Member on the basis of activity or lack of activity on behalf of the Union.
- C. The Employer and the Union both agree and support the principle of non-gender language usage in this Agreement.

### **ARTICLE III, CONDITIONS OF SERVICE**

### A. MAINTENANCE OF RIGHTS AND BENEFITS

 Except as modified by the terms of this Agreement, Faculty Members<sup>1</sup> shall retain all rights and benefits provided in the

<sup>&</sup>lt;sup>1</sup>In accordance with Board of Regents policy, the following definitions of Faculty are used in this Agreement: C (all Faculty at the Community Colleges), I (instructional), R (researcher), S (specialist), B (librarian), A (county extension agents), M (clinical medicine) and J (legal instruction).

written rules, regulations, and policies formally adopted by the Board of Regents existing at the execution of this Agreement which pertain to wages, hours, and other terms and conditions of employment.

The minutes of the Board of Regents shall constitute the basis of the applicable rule, regulation, or policy.

- 2. Except as modified by the terms of this Agreement, the Faculty of the University of Hawaii at Manoa, University of Hawaii at Hilo, and University of Hawaii at West Oahu shall retain the rights and responsibilities set forth in Part 4: Conditions of Service of the Faculty Handbook for Manoa and Hilo Campus, 1977 Edition, provided that:
  - Amendments and modifications officially approved by the Board of Regents after the issuance of said Handbook and prior to the execution of this Agreement shall prevail;
  - b. Maternity leave shall be governed by the provisions of applicable law;
  - c. Only Appendices H, I, and T of said Handbook are incorporated herein.
- 3. Except as modified by the terms of this Agreement, the Faculty of the Community Colleges shall retain the rights and responsibilities provided in the officially approved rules, regulations, and policies of the Board of Regents which pertain to the same subject matter covered in Part 4 of the aforesaid Handbook.

#### B. OUTSIDE EMPLOYMENT

Faculty may engage in outside employment for additional compensation according to the following guidelines:

1. The additional employment is neither so extensive nor so demanding as to interfere with the Faculty Member's creditable performance of the primary obligation to the University.

### 2. Ethical considerations.

- No Faculty Member shall accept pay to tutor students in the subject matter of the courses the Faculty Member teaches.
- b. The results of research conducted by the University shall be published or otherwise made available to the public, and no researcher will sell the results of research conducted by and for the University, unless authorized by the President.
- c. No Faculty Member shall accept any fee, gift, or payment of expenses over and above authorized compensation for services rendered in the post for which the Faculty Member has been appointed, except with specific approval of the President.
- d. No Faculty Member shall use the University facilities, supplies, or equipment other than in the course of University duties, except with prior approval of the President.
- e. No Faculty Member shall accept off-campus positions or appointments, whether or not paid, when such activities may impair the judgment of the Faculty Member in the discharge of University duties.
- f. Although Faculty Members may not accept compensation for special information known to them by virtue of their employment with the University, they may charge a fee or accept a retainer for the utilization of their special competence, knowledge, and skill in consulting, design, or research directed toward the solution of specific problems for a specific employer or client.
- 3. Before undertaking compensated outside activity, Faculty Members shall file with the Department/Division Chair or other administrative supervisor a form provided for this purpose. An occasional lecture or similar one-time activity for which an honorarium is received shall not be considered outside employment for purposes of the filing requirement. If at any

time the Department/Division Chair or other supervisory personnel considers that the project interferes with the performance of the official duties of the Faculty Member, this will be reported to the Dean, Director, or Provost.

- 4. Faculty Members who engage in consulting, contract, or private employment during the duty period shall not exceed one day or an accumulation of eight (8) hours per calendar week excluding Sundays and holidays.
- 5. Up to six (6) working days per academic year may be accumulated, from time not utilized for consulting, contract, or private employment during weeks within the duty period, for consecutive days of professional consultancy. Days not used during the academic year will not carry forward to the next academic year.

Plans for consecutive days of professional consulting shall be submitted in advance to the appropriate Dean, Director, or Provost for prior written approval.

### C. EXEMPTION FROM TUITION

Faculty who register for credit courses are exempted from the payment of tuition subject to the following provisions: (1) the Faculty Member must be employed on a half-time basis or more, (2) each academic semester not more than six credits may be carried exempt from tuition, (3) the Faculty Member's normal university duties must be carried out as usual, (4) the Faculty Member may enroll only after the regular students have had an opportunity to register, and (5) the Faculty Member's enrollment shall place no undue or unusual burden on the instructor in the course. These provisions for tuition exemption do not apply to individual instruction in such fields as music nor to special funded courses which have insufficient revenue to cover their costs.

### **ARTICLE IV. DUTY PERIOD**

A. Faculty Members on nine-month appointments in the I and C classifications are on duty for nine consecutive months with salary paid over a twelve-month period. The beginning and ending dates

for the duty period for each campus will be determined by the Employer, provided that the beginning date shall be between August 14th and September 14th and run for nine (9) consecutive months thereafter, except that Faculty whose duties are other than classroom instruction may be assigned a duty period beginning two weeks earlier than the calendar established for the campus; however, in such cases the Faculty Member's duty period shall end two weeks earlier, or the Faculty Member shall receive compensatory release from assignments during the normal duty period at a mutually agreed upon time.

- B. The primary professional responsibilities of Faculty Members are teaching, research, specialized educational services, and community service. Faculty Members also have professional responsibilities such as advising students; registration of students; participation in campus and University-System committees; keeping regularly posted office hours which are scheduled at times convenient for students; and participation in traditional functions which have unique academic significance. The performance of teaching duties extends beyond classroom responsibilities and includes such activities as preparation, student evaluation, syllabus revision, and review of current literature and research in the subject area. Therefore, such duties cannot be restricted to a fixed amount of time or points in time.
- C. During the interval between semesters and during the spring recess, Faculty Members normally engage in professional activities. However, Faculty Members who do not have duties requiring their presence on campus may travel for personal reasons at their own expense, provided that upon return they report to the Employer the number of days of such travel and provide service for those days at times during the off-duty period.

## **ARTICLE V. LEAVES OF ABSENCE WITH PAY**

### A. SABBATICAL LEAVES

 The purpose of the sabbatical leave is to provide the Faculty with an opportunity for further professional growth and development so that they may serve more effectively on their campuses and in their field of specialization.

- 2. Only tenured Faculty Members at Rank 2 or above may be eligible for a sabbatical leave after six years of full-time creditable service with the University. Any leave of up to thirty (30) days will not constitute a break in service. Credit toward sabbatical leave is computed in units of not less than a full semester for instructional Faculty and from the effective date of appointment in all other classifications provided that an instructional Faculty Member appointed effective on October 1 or February 1 of the respective semesters or prior to that shall have such semester count as a full semester. Full-time creditable service refers to full-time active duty service in the University.
- 3. The term of a sabbatical leave shall be for a period of twelve months (usually an academic year) at half the pay that would have been received had the leave not been taken or six months (a semester) at the same pay that would have been received had the leave not been taken.

Tenured Faculty Members serving on eleven-month appointments may alternatively be granted sabbatical leaves of shorter duration with full pay at proportionately more frequent intervals after the initial period of six years of full-time creditable service at the University, provided that the total leave with pay taken within a sabbatical leave period does not exceed that provided for regular sabbatical leave.

- 4. Each Faculty Member who receives a sabbatical leave shall agree to return to the University-System for service for a period of not less than one year.
- 5. Each Faculty Member who applies for a sabbatical leave shall submit through the Chair to the Dean/Director or Provost, a description or narrative of the educational program, research, or other professional activity to which the Faculty Member proposes to devote the leave, along with the reasons for undertaking such a program while on leave. The Dean/Director or Provost shall note a recommendation on each application and shall forward each to the Chancellor or at UH-Manoa, the President or the President's designee (hereinafter referred to as Chancellor in this Article).

- 6. In evaluating applications for sabbatical leaves, the following shall be considered:
  - a. The nature of the educational or professional program to be undertaken.
  - b. The effect of the applicant's absence on the work of the department or unit and on the operations of the University.

Applications which were previously approved as to item (a) above, but were denied because of item (b) or as a result of budget constraints, shall be given priority.

Previous leaves of absence credited in writing towards sabbatical leave eligibility shall not prejudice the evaluation or approval of sabbatical leave applications.

- 7. All applications for sabbatical leave shall be received by the Dean/Director or Provost at least six months before the effective date of the leave. The decision to approve or deny the leave shall normally be rendered within four months after receipt of the application by the Dean/Director or Provost.
- 8. It is expected that a Faculty Member on a sabbatical leave at full pay will not take employment for compensation during the leave, and that one on half pay will not take more than half-time employment, unless such employment is necessary for or enhances the attainment of the purposes for which the leave was granted. In such cases, details of the compensated employment should be included in the outline of the proposal submitted to the Dean/Director or Provost. Included in this provision is the acceptance of fellowships and grants. Upon returning from sabbatical leave, the Faculty Member shall report to the Employer in writing, within one semester, on activities during the leave, through the Dean/Director or Provost, and via the appropriate Chancellor.

### B. STUDY LEAVES

 Study leave of one semester with full pay or two semesters at half pay may be granted by the Employer to full-time Faculty Members in the I-2 classification at the end of five years' service with the provision that such leaves will be utilized in advanced study.

- 2. Study leave of three months with full pay or six months at half pay may be granted by the Employer to full-time Faculty Members in Rank 2 of the R, S, B, and A classifications at the end of five years' service with the provision that such leaves will be utilized in advanced study.
- 3. Faculty Members who have served a minimum of five years in Rank 2 without taking a study leave may, upon promotion to their next higher corresponding Rank, apply this time as three years' credit toward a sabbatical leave. Faculty Members who have served four years in Rank 2 shall, upon promotion, be granted two years' credit toward a sabbatical leave, and Faculty Members who have served three years in Rank 2 shall, upon promotion, be granted one year of credit toward a sabbatical leave. If a study leave is taken, no time served in the lower Rank can be used to apply toward a future sabbatical leave. Also, the time actually spent on study leave cannot be applied toward a sabbatical leave.
- 4. Each Faculty Member who applies for a study leave shall submit through the Chair to the Dean/Director or Provost a description or narrative of the educational program to which the Faculty Member proposes to devote the leave along with the reasons for undertaking such a program while on leave. The Dean/Director or Provost shall note a recommendation on each application and shall forward each to the Chancellor.

All requests for study leave must be in the hands of the Dean/Director or Provost at least six months (one academic semester for instructional staff) before the effective date of the leave.

- 5. In evaluating applications for study leave, at least the following shall be considered:
  - a. That no additional positions will be necessary and that the work of the department or unit will be done satisfactorily;

- b. That the purpose of the leave is mutually beneficial to the Faculty Member and the University;
- c. The nature, length, and pertinency of the educational program which the Faculty Member plans to undertake;
- d. That the Faculty Member's absence will not adversely affect the operations of the University;
- e. The Faculty Member's contribution to the University, demonstrated potential for growth and development, and seniority (continuous length of service with the University).
- 6. The Faculty Member must agree to return to the University of Hawaii for at least one year thereafter.
- 7. In order to give non-instructional Faculty Members an opportunity to attend professional meetings, visit research centers, or observe field practices while away from the State on vacation leave, the Employer may grant leaves of absence with pay for the period actually devoted to these activities.

### C. VACATION LEAVES

- 1. Faculty Members on the eleven (11) month salary schedule in the R, S, B, and A classifications are eligible to earn vacation leave at the rate of one and three-quarter (1-3/4) working days for each month of service).
- If such Faculty Members render less than a month of service, their vacation allowance for such month shall be computed as follows:

ACTUAL DAYS OF SERVICE	WORKING DAYS OF LEAVE
1 to 3	0
4 to 6	1/2
7 to 9	3/4
10 to 12	1 full day
13 to 15	1-1/4 days
16 to 18	1-1/2 days
19 or more	1-3/4 days

- 3. Faculty Members on the nine (9) month salary schedule are not eligible to earn vacation leave.
- 4. Faculty Members on the eleven (11) month salary schedule in the I and C classifications are not eligible to earn vacation leave.
- 5. Other Conditions.
  - a. Faculty Members who are appointed on a temporary, contractual, or substitute basis while on vacation from another position in the State government or any political subdivision of the State shall not earn vacation allowance for such appointment.
  - Vacation allowance shall accrue to a Faculty Member while on leave with pay unless specifically prohibited by this Agreement.
  - c. No vacation allowance shall accrue:
    - 1) During the period of any vacation leave or sick leave granted when the appointment terminates or is to terminate at the end of such leave.
    - 2) During the period the Faculty Member is on leave without pay (except for a period that a Faculty Member is on leave for disability and is being paid Worker's Compensation benefits).
    - 3) During any period of valid suspension.
    - 4) During any period of unauthorized leave.
    - 5) During any period the Faculty Member is on sabbatical leave or study leave.
- 6. Accumulation or Carry Over of Vacation Leave.
  - a. Faculty Members may accumulate up to twenty-one (21) days of vacation leave per calendar year until they accumulate their first forty-two (42) days. Subsequently,

Faculty Members may accumulate not more than fifteen (15) days of vacation leave per calendar year, even if their total accumulated days fall below forty-two (42) days. However, vacation leave in excess of fifteen (15) days per year may be accumulated for good cause when a request for such accumulation is approved by the Employer provided such request shall be accompanied by a stipulation that the Faculty Member shall take such excess vacation days at a specified time. If Faculty Members fail to take this vacation at the time specified, they shall forfeit the excess accumulation of vacation leave unless for good reason an extension of time is granted by the Employer.

- Vacation leave shall be administered on a calendar year basis and recorded at the end of each calendar year.
- c. Any Faculty Member who is entitled to an annual vacation may accumulate for the succeeding year or years such unused portion of vacation allowance as is permitted above, provided that the total accumulation shall not exceed ninety (90) working days at the end of the calendar year. If any recorded accumulation of vacation allowance at the end of any calendar year exceeds ninety (90) working days, the Faculty Member shall automatically forfeit the unused vacation allowance which is in excess of the allowable ninety (90) working days.
- d. Nothing contained in this Article shall be construed to prohibit the taking or to require the forfeiture of any vacation which is validly granted and the taking of which is commenced prior to the last working day of any calendar year, notwithstanding that the recording of the current accrued vacation allowance for such year on the last day thereof might result in an accumulation of more than ninety (90) working days including the working days of the vacation so granted and then being taken, but the period of such vacation shall be regarded for all purposes as if the same had been entirely taken prior to the last day of such calendar year.
- e. Nothing contained in this Article shall be construed to prohibit the lawful payment of pay in lieu of vacation.

### 7. Taking Vacation Leave Granted.

- a. When a vacation is requested on a form prescribed by the Employer, it shall be granted and taken at such time or times as the Employer may designate; provided, that it shall be as close to the requested period as conditions in the unit will permit, and so as to prevent any forfeiture of vacation allowance.
- b. When a vacation is granted, it may include, in accordance with law and at the request of the Faculty Member, all vacation allowance accrued up to the end of the Faculty Member's last full month of service immediately preceding the commencement of the vacation.
- c. No vacation leave of less than one (1) hour may be granted. However, when payment in lieu of vacation is legally permissible, or when the Faculty Member's service will not continue at the expiration of the vacation, such payment may include a prorated amount for any fraction of a working day of vacation allowance to which the Faculty Member is entitled.
- 8. Vacation Charged Only for Working Days.

Faculty Members on vacation shall have charged against their vacations only University working days which occur during the period of their vacation.

9. Priority of Scheduling Vacation Leave.

Priority in scheduling annual leave shall be given to Faculty Members on the basis of length of service within the unit.

Emergency Advanced Vacation.

Emergency advanced vacation shall be granted to Faculty Members who have exhausted all earned vacation and for reasons which they establish to the satisfaction of the Employer. Faculty Members shall immediately communicate with the Employer and request such advanced vacations and, if the

same is granted, it shall be considered as taken with the express understanding that if such leave is not later earned during the term of employment, the unearned portion of the vacation pay so advanced will be repaid, on demand of the Employer, by the Faculty Members or, if they are deceased, by their executors and administrators out of their estates, or deductions may be made for such unearned portions from any salaries due them, or from any monies credited to them in the annuity savings fund of the Retirement System of the Employer.

11. Effect of Transfer to Position in Which Vacation Allowance is Not Earnable.

When a Faculty Member is transferred from or otherwise relinquishes one position in which vacation allowance may be earned, and accepts employment in another position in the service of the University in which vacation allowance may not be earned, the Faculty Member may be deemed for purposes of receiving pay in lieu of vacation, to have terminated the Faculty Member's services. But in the event that the Faculty Member is not eligible under the circumstances to receive pay in lieu of vacation, the acceptance of such new employment shall not of itself have the effect of forfeiting any vacation allowance to which the Faculty Member is then entitled. Pay for lapsed vacation in excess of the maximum allowed may be granted only as permitted by law.

- 12. Pay for Vacation Allowance upon Termination.
  - a. Whenever a termination of services takes place, the Faculty Member is to be paid, in accordance with law for vacation allowance either in lump sum or in the normal manner.
  - b. When payment in lump sum is made, the sum payable for vacation allowance shall be equal to the amount of compensation to which the Faculty Member would be entitled or to which the Faculty Member would be allowed during the vacation period if the Faculty Member were permitted to take vacation in the normal manner.

- c. However, if the Faculty Member is immediately rehired by the Employer, and will continue to earn vacation allowance, such payment shall not be made.
- 13. A Faculty Member who, pursuant to Federal statutes, is called or ordered and reports either voluntarily or involuntarily for active military duty with a branch of the U.S. Armed Forces shall be deemed to have terminated service for the purposes of this Article. The Faculty Member's choice of lump sum payment for vacation allowance will not of itself cause the forfeiture of unused sick leave credits.
- 14. In the event that a vacation request is denied by the Employer, the Faculty Member may ask to be given the reasons in writing.
- 15. Faculty Members whose salaries are paid from other than the general revenues of the State of Hawaii or from funds deemed by the Employer to be assured for an indefinite period of time have vacation leave comparable to other R, S, B, and A Faculty.

### D. SICK LEAVES

- 1. Faculty Members in the Community Colleges shall retain their sick leave benefits as set forth in the policies of the Board of Regents in effect July 1, 1980.
- 2. Effective December 1, 1989, 9-month and 11-month Faculty in the I, J, and M classifications shall be granted sick leave benefits as provided in the Employer's policy, which shall be developed after consultation with the Union.
- 3. Effective December 1, 1989, Faculty Members in the I, J, and M classifications who were employed prior to July 1, 1989 and not eligible to earn and accumulate sick leave credits shall, beginning with their most recent date of hire, be credited with ten (10) days of sick leave for each full academic year of service prior to July 1, 1989. Time spent on sabbatical leave, study leave or leaves of absence without pay shall not be creditable towards prior sick leave credit.
- 4. Faculty Members in the R, S, B, and A classification shall retain their sick leave benefits in accordance with existing practices,

except that effective January 1, 1990, sick leave benefits for such Faculty Members shall be in accordance with the Employer's policy applicable to the I, J, and M classifications.

### E. BEREAVEMENT LEAVE

- Faculty Members covered by this Agreement shall be allowed three (3) working days as bereavement leave which shall not be deducted from any other leave to which the Faculty Member may be entitled. Bereavement leave shall be granted on such days as designated by the Faculty Member, provided they fall within a reasonable period of time after a death in the immediate family.
- 2. For the purposes of this Article, immediate family is defined as: parents, siblings, spouses, children, father-in-law, mother-in-law, grandparents, grandchildren or any individual who has become a member of an immediate family through the Hawaii "Hanai" custom. Provided, however, individuals affected by the "Hanai" relationship shall be entitled to utilize funeral leave only for those members of the immediate family resulting from the "Hanai" relationship.
- 3. If the death or funeral occurs outside the State of Hawaii, a Faculty Member who earns accumulated vacation leave shall be granted, upon request, a reasonable number of additional days of vacation leave, or if such accumulation is exhausted, of leave without pay. If the Faculty Member does not earn accumulated vacation leave, the Faculty Member may take up to an additional two days of leave, provided that upon return, the duty period is extended at the end of the academic year by that number.

### F. HOLIDAYS

1. The following days of each year are established as holidays:

New Year's Day	First day of January
Martin Luther King, Jr. Day	Fifteenth day of January
President's Day	Third Monday in February
Kunio Day	Twenty-sixth day of March
Good Friday	Friday preceding Easter Sunday

Memorial Day	Last Monday in May
Kamehameha Day	Eleventh day of June
Independence Day	Fourth day of July
Admission Day	Third Friday in August
Labor Day	First Monday in September
Veteran's Day	Eleventh day of November
Thanksgiving Day	Fourth Thursday in November
Christmas Day	Twenty-fifth day of December

All election days, except primary and special election days, in the county wherein the election is held.

Any day designated by proclamation by the President of the United States or by the Governor as a holiday.

- 2. If any of the holidays falls on Sunday, the following Monday shall be observed as a holiday. If such a day falls on a Saturday, the preceding Friday shall be observed as a holiday.
- 3. Holidays shall be credited toward the accrual of vacation and sick leave.

### G. LEAVE FOR JURY OR WITNESS DUTY

- Faculty Members covered by the terms of this Agreement, if summoned to serve as a witness or juror in any judicial proceedings, except those which may involve or arise out of the Faculty Member's outside employment or their personal business or private affairs, shall, if they serve, be entitled to leave of absence with pay.
- 2. Faculty Members who serve as a witness or as a juror, and who receive a fee and/or mileage allowance, shall be allowed to retain such payments and not have it offset against their salary.
- 3. Faculty Members called to serve as a witness in cases which may involve or arise out of their outside employment or personal business or private affairs shall not be entitled to leave of absence with pay as provided in paragraph (1) above, provided that they shall be entitled to use annual vacation leave, leave without pay, or outside employment time as provided in Article III.B. of this contract.

### **ARTICLE VI, LEAVES WITHOUT PAY**

## A. LEAVE WITHOUT PAY FOR PROFESSIONAL IMPROVEMENT

- 1. Leaves of absence without pay for professional improvement may be granted where such leave is determined to be to the advantage of the University, provided a satisfactory temporary replacement can be secured. Such leaves will not be granted for periods longer than one year at a time. Leaves without pay which exceed one month are creditable toward sabbatical leave credit if there is a prior agreement in writing.
- 2. Professional improvement leaves are granted only in cases where the recipients will enhance their value to the University by deliberately seeking to improve their professional abilities. In these leaves, the improvement of the recipient's professional abilities must be primary and direct, and not a secondary or incidental consequence, such as may result from employment by an outside agency.
  - a. If the support for the leave is provided by the recipient, then the recipient's statement of purpose establishes whether the primary purpose is professional improvement.
  - b. If support is provided by an outside agency, then the agency's reason for providing support defines the primary reason of the leave.
  - c. Fellowships and foundation grants awarded to enable recipients to pursue the kind of research, scholarship, and creative work which improve their professional abilities and so enhance their value to the University are considered to be for professional improvement.

## B. LEAVE WITHOUT PAY FOR PERSONAL REASONS

 Leave without pay may be granted to a Faculty Member for the purpose of engaging in activities judged by the Employer to be to the advantage of the University, but which do not qualify for leave without pay for professional improvement, provided that a temporary replacement satisfactory to the Employer can be secured. Such leaves shall normally not be granted for more than one (1) year at a time.

- Personal leave may also be granted to a Faculty Member for compassionate reasons, provided that a temporary replacement satisfactory to the Employer can be secured. Such leaves shall not be granted for more than ninety (90) days at a time. When such leaves are of an emergency nature, approval shall not be unreasonably withheld.
- Leaves without pay for personal reasons are not creditable toward sabbatical leave.

### C. APPLICATIONS

Applications for leave without pay must be submitted through the Chair to the Dean or Provost with a statement of the reason for such leave. The Dean or Provost shall note a recommendation on each application and shall forward each to the Chancellor or at UH-Manoa, the President or the President's designee.

When possible, applications other than for leaves of an emergency nature should be initiated at least six months in advance of the desired effective date

### **ARTICLE VII, FACULTY TRAVEL**

### A. PROFESSIONAL MEETINGS

In recognition of the value in Faculty Members attending professional meetings as part of their normal professional activity and their professional development, the Employer agrees to facilitate the travel of Faculty Members to professional meetings insofar as is possible without interfering with maintaining the efficiency of University operations within available funds.

### B. PER DIEM

The Employer's present rules and regulations on Travel Policies and Procedures shall be amended to provide for the following:

### 1. Intra-State Travel

- a. When Faculty Members are required to travel on official business to other islands within the State of Hawaii, they shall be provided with a travel allowance of \$65 per 24-hour day. Effective July 1, 1990, the per diem allowance shall be \$75 per 24-hour day and effective July 1, 1991, the rate shall increase to \$80 per 24-hour day.
- b. In the case of official travel time involving a fraction of a day, the allowable claim shall be in terms of quarter-day periods measured from midnight. For purposes of computing the travel allowance, the quarter-day shall commence half an hour before the scheduled departure time (to coincide with check-in requirements). This shall also be applicable for one-day trips; that is, leaving and returning the same day.

### 2. Out-of State Travel

- a. When Faculty Members are required to travel on official business to areas outside the State of Hawaii, they shall be provided a travel allowance of \$120 per 24-hour day. Effective July 1, 1990, the per diem allowance shall be \$125 per 24-hour day and effective July 1, 1991, the rate shall increase to \$130 per 24-hour day.
- b. In the case of official travel time involving a fraction of a day, the allowable claim shall be in terms of quarter-day periods, with the quarter-day periods measured from midnight. Unless otherwise authorized by the Employer, allowable travel time is the time necessary to travel by the most direct route to and from the points specified in the approved travel plan or request, plus the time necessary to conduct the required official business.
- 3. Nothing in this Article shall be interpreted to restrict a more liberal per diem payment (or other reimbursement) if such payment is provided by an external source of funding.

## C. REIMBURSEMENT FOR PER DIEM RELATED EXPENSES EXCEEDING THE PER DIEM RATE

Whenever a Faculty Member's commercial lodging cost exceeds \$40 per 24-hour day for intra-state travel or \$80 per 24-hour day for out-of-state travel, the Faculty Member shall be entitled to an additional amount equal to the actual commercial lodging cost less \$40 or \$80, as applicable, per day. Requests for excess expenses shall be reasonable and shall be approved in advance of the Faculty Member's trip. Effective July 1, 1990, the \$40 and \$80 allowable commercial lodging costs herein shall be increased to \$50 and \$85 respectively per 24-hour day.

D. In order to provide freedom of choice in meal consumption, a Faculty Member shall not have per diem reduced on the basis of meals included in conference programs.

### E. TRAVEL OCCURRING ON SAME ISLAND

When Faculty Members with prior authorization from the Employer are required to work in locations which make it impracticable and undesirable to return home at the end of a workday, one of the following shall apply:

- 1. If commercial lodging is utilized, the Faculty Member shall be paid a travel allowance at the rate provided in Paragraph B.1.
- 2. If the Employer provides lodging, an allowance of \$20 shall be provided to the Faculty Member.

### F. MILEAGE REIMBURSEMENT

The Employer's present rules and regulations for reimbursing Faculty Members for use of their private vehicles when required to use such vehicles in carrying out their duties shall provide for reimbursement at a rate of thirty-five cents (35 cents) per mile traveled on business, effective July 1, 1989. Effective July 1, 1991, the mileage reimbursement rate shall increase to thirty-seven cents (37 cents) for each mile traveled for business purposes.

### **ARTICLE VIII, ACADEMIC FREEDOM AND RESPONSIBILITY**

### A. ACADEMIC FREEDOM

Faculty Members are entitled to freedom in the classroom in discussing subjects of expertise, in the conduct of research in their field of special competence, and in the publication of the results of their research. The Employer recognizes that Faculty Members, in speaking and writing outside the University upon subjects beyond the scope of their own field of study, are entitled to precisely the same freedom and are subject to the same responsibility as attaches to all other citizens. When thus speaking as a citizen, they should be free from censorship or discipline.

### B. RESPONSIBILITY

Faculty Members are responsible for maintaining high professional standards of scholarship and instruction in their field of special In giving instruction upon controversial matters, competence. Faculty Members are expected to set forth justly and without suppression the differing opinions of other investigators, and in their conclusions provide factual or other scholarly sources for such conclusions. Faculty Members should be careful not to introduce into their teaching controversial matter which has no relation to their subject. In the conduct of research, Faculty Members shall adhere to legal and ethical standards and procedures. Faculty Members employed by an organized research unit or other organizational unit with a research mission, or whose research is supported by an extramural contract or grant, have a responsibility to follow the directions of their supervisor or principal investigator in the conduct of research in support of the mission of the unit or in fulfillment of the terms of the contract or grant. The commitment to academic freedom in the conduct of research does not imply that a Faculty Member's research is not subject to critical review and judgment as to its quality and significance. When speaking and acting as citizens, Faculty Members shall take suitable precaution to assure that personal utterances or actions are not construed as representing the University.

## C. PROCEDURE FOR DEALING WITH ALLEGED INFRINGEMENTS

- When there is belief that a Faculty Member's academic freedom is threatened by the possible violation of Paragraph A above, the Faculty Member may discuss the matter with the Department Chair or the appropriate Administrative Officer.
- 2. If a satisfactory adjustment of the matter does not result, the Faculty Advisory Committee on Academic Freedom will be convened by the appropriate Administrative Officer within fourteen (14) calendar days of the receipt of the written request from the Faculty Member. The Faculty Member may present a case, confidentially and orally, to the Faculty Advisory Committee on Academic Freedom, which will then informally inquire into the situation to determine whether there is a probable violation of the provision on academic freedom, and attempt to effect an adjustment.
- If the committee concludes that academic freedom is in jeopardy by the probable violation of Paragraph A above, and that no adjustment can be effected, it will then request a written statement from the complaining Faculty Member and proceed to collect all factual materials available relating to the case.
- 4. After consideration of these materials, the Faculty Advisory Committee on Academic Freedom committee will make a recommendation to the appropriate Administrative Officer within thirty (30) calendar days from the date in which the Committee was first convened. A copy of the report and recommendation shall be sent by the Administrative Officer to the appropriate Chancellor or Vice President and the Faculty Member.
- 5. If the Administrative Officer takes action which does not satisfy the Faculty Member, and the Faculty Member believes the action violates Paragraph A above, the Faculty Member may file a grievance at Step 1 of the Grievance Procedure (Article XXI).

## D. ADVISORY COMMITTEE ON ACADEMIC FREEDOM

The Faculty Advisory Committee on Academic Freedom shall consist of five (5) members appointed from the Faculty Personnel Panel, with exceptions made under the exclusion option pursuant to Article XII.

A majority of the committee shall be from the campus in which the alleged infringement occurred. Additionally, at Manoa and the University of Hawaii at Hilo, at least two (2) members of the majority from the respective campus shall be from the school or college of the Faculty Member.

### **ARTICLE IX, TENURE AND SERVICE**

- A. DEFINITIONS. As used in this Agreement, the term:
  - 1. "Academic tenure" means the right of Faculty Members to permanent or continuous service in the University.
  - 2. "Probationary period" means the period of assessment of eligible Faculty Members prior to the awarding of tenure.

### B. PROBATIONARY PERIOD

- 1. Probationary Service.
  - a. The probationary period begins when the Faculty Member first holds an appointment effective on or after July 1 and prior to October 2 of full-time service fully funded from the general revenues of the State of Hawaii or from funds deemed by the Employer to be assured for an indefinite period, except as otherwise provided in this Agreement.
  - b. The probationary period ends by the granting of tenure, the refusal of tenure by the Employer, or the non-renewal of appointment. During this period, probationers do not have a claim to their position and the Employer, through its officers, may exercise its prerogative of non-appointment without a statement of reasons, except as provided in Paragraph L. of this Article.
  - c. The probationary period may be interrupted during periods when the Faculty Member does not hold a full-time contract or is on leave without pay. If the Faculty Member signs a contract for a position in which less than 100 percent of the funds come from the general revenues of the State, or less than 100 percent from funds deemed by the

Employer to be assured for an indefinite period, the probationary period may also be interrupted. However, if the Faculty Member's probationary period has begun, and the Faculty Member is transferred by the administrative head to a position for which less than 100 percent come from State funds, the Faculty Member shall continue to accrue probationary credit for services. By specific agreement in writing in advance, the Faculty Member and the Employer may agree that periods when the Faculty Member is on leave without pay or is serving under contract for a position for which less than 100 percent of the funds come from State funds or from funds deemed by the Employer to be assured for an indefinite period will count toward the probationary period.

- d. "Full-time probationary service" eligible for credit toward academic tenure must consist of teaching and/or research and/or extension and/or specialized work in the University in Ranks 2, 3, 4, and 5 in the A, B, or S classification, or in Ranks 3, 4, and 5 in I or R classification, or in Ranks II, III, IV, and V of the C classification in the Community Colleges. Faculty Members employed in Rank 2 of the I or R classifications prior to July 1, 1977 shall be credited with probationary service in that Rank. In absence of agreement to the contrary, service on a terminal year contract does not count as probationary service.
- e. A Faculty Member with full-time non-probationary service in one of the Ranks specified in Paragraph B.2.a. below who accepts a probationary appointment without a break in service at the same Rank and with the same duties shall, upon written request made within thirty (30) days of the effective date of such appointment, be granted a reduction in probationary period. The Faculty Member's probationary period shall be as provided in Paragraph B.2.a. reduced by the number of full years of service in the prior non-probationary appointment as defined above, or shall be two (2) years, whichever is greater.

## 2. Duration of Probationary Period.

- a. The normal probationary period is five (5) probationary years while in salary classifications A-2, B-2, S-2, I-3, R-3, A-3, B-3, S-3, and C; three (3) years while in classifications I-4, R-4, A-4, B-4, and S-4; and two (2) years while in classifications I-5, R-5, A-5, B-5, and S-5. Faculty Members in salary classifications C-2, I-3, and R-3 may, during their fourth probationary year, request a three (3) year contract; if granted, this action will effectuate an extension of the probationary period to the maximum seven (7) years.
- A Faculty Member who applies for promotion during the same year as being evaluated for tenure will not be awarded tenure if promotion is denied.
- c. A Faculty Member in salary classification I-3 or R-3 whose appointment is effective on or after July 1, 1977, shall be awarded promotion to Rank 4 without separate application if granted tenure. The decision to grant tenure shall include a determination that the Faculty Member qualifies for promotion to the Rank in which tenure is granted.
- d. A Faculty Member in salary classification C-2 whose appointment is effective on or after July 1, 1980 shall be awarded promotion to Rank 3 without separate application if granted tenure. The decision to grant tenure shall include a determination that the Faculty Member qualifies for promotion to the Rank in which tenure is granted.
- e. Faculty Members with service in a Rank which does not count as probationary service may, upon promotion to a Rank which is probationary, request a shortening of the normal probationary period by up to three (3) years, or the number of years of such non-probationary service, whichever is smaller.
- f. The probationary period for any Faculty Member may be lengthened, or shortened, or eliminated by specific action of the Employer either at the request of the Faculty Member, or upon the initiative of the Employer with the concurrence of the Faculty Member, but in no instance

may the total full-time probationary service exceed seven (7) years. The Employer shall notify the Faculty Member, in writing, of the decision to lengthen, shorten, eliminate or in any way alter the normal probationary period. If tenure is denied, the Faculty Member will be given a terminal one-year appointment.

- 3. Contracts During Probationary Period.
  - Initial appointment to the Faculty, by contract, shall be for a period not to exceed one year. Renewal of contracts during the probationary period as defined in Paragraph B.2. shall be for one-year terms.
  - b. Initial contracts in the C and I classifications usually will be effective beginning August 1 and continue through the following July 31.

If the Faculty Member is to be reappointed, a new contract will be offered which becomes effective July 1. This contract is for one year, and subsequently will be replaced by other contracts for various terms all effective July 1, but always with the provisions that the terminal year will include July, thus providing for the month otherwise lost from the initial contract (mutatis mutandis, if the initial contract begins earlier than August).<sup>2</sup> This final month is not accumulated vacation, but is a delayed payment for the month eliminated from the initial contract in the transition from the academic to the fiscal year basis. In case the initial contract is not renewed, the original contract remains in effect through its stated term.

Initial contracts in the R, S, B, or A, and eleven-month appointments in the C classification may begin at any date, and usually are for a period of one year although they may be for a shorter period terminating June 30. In no case will the initial contract be for longer than one year. If the initial appointment is to be continued, the renewal contract will

<sup>&</sup>lt;sup>2</sup>Personnel appointed before July 1, 1975 whose appointments were effective on September 1 will be governed by the prior policy covering the terminal months of July and August (mutatis mutandis).

be effective July 1 and will replace any unexpired portion of the first contract. Persons appointed specifically on a research grant or contract will be appointed for one year or less, renewal being subject to the needs of the program and availability of funds. The beginning and ending of their annual employment contracts will coincide with anniversary dates of the research grant or contract from which they are paid.

### C. TENURE APPLICATION, REVIEW, AND NOTIFICATION

All eligible Faculty must apply for tenure by their final year of probationary service according to a timetable established and published by the Employer, provided previous years of probationary services have been rated as satisfactory. Following review of the application, the Employer through its officers shall notify the Faculty Member by June 30 following the date of application whether it will grant or refuse to grant tenure on the following July 1. If tenure is refused, the Faculty Member shall be offered a terminal year's contract commencing July 1. If notification of refusal of tenure is not given in writing by June 30 of the final year of probation, the Faculty Member shall receive a year's extension of probationary service with the option of reapplying for tenure during that year. Personal delivery of the notice in writing, or the mailing of the notice by certified or registered mail to the last recorded residence of the Faculty Member, on or before June 30, shall constitute an effective notification. A Faculty Member who fails to apply for tenure during the final year of probationary service shall be given a one-year terminal contract commencing July 1.

### D. EFFECTIVE DATES FOR TENURE

For the purposes of tenure, a full-time appointment which is effective on October 1, or prior to that will be considered as a full year of probationary service on June 30 next. Where the effective date of the initial appointment is later than October 1, the partial year will not count in the calculation of the probationary period. In such event, the probationary period will commence on August 1 following.

### E. PERSONNEL FOR WHOM TENURE IS NOT APPLICABLE

- University personnel who have not been on probationary status or who have been notified of contract non-renewal are ineligible to apply for tenure.
- 2. Personnel in the C classification at Rank 2 appointed on or after July 1, 1980 shall not be awarded tenure in that Rank, provided, however, that any such personnel who were appointed before July 1, 1980 may be awarded tenure in that Rank.
- 3. Personnel in the I and R classifications at Ranks 2 and 3 at UH-Manoa, UH-Hilo, and UH-West Oahu appointed on or after July 1, 1977 shall not be awarded tenure in those Ranks, provided, however, that any such personnel who were appointed before July 1, 1977 may be awarded tenure in those Ranks. Personnel in classifications I-2 or R-2 will be given appointments of one year or less during their first two years of service. They may be given appointments of two-year terms after their second full year of service, and appointments of three-year terms after four (4) years of service.
- 4. Visiting Faculty should be appointed for not more than one (1) year at a time, with the title "Visiting" preceding the designated Rank. Temporary Faculty may be appointed to fill temporary vacancies in tenured positions or to fill temporary positions established from the general revenues of the State of Hawaii. Visiting and temporary Faculty do not earn probationary credit at the University of Hawaii.
- 5. Recommendations for renewal of contracts of personnel governed by Subparagraphs 2 and 3 above shall be made in accordance with the procedures of Article X, Paragraph B. Notification of intent not to renew an appointment shall also be given in accordance with dates set forth in Article X, Paragraph B. Contracts for all other non-probationary personnel shall be for one (1) year or less, with notification governed by Paragraph M of this Article.

### F. PRIOR SERVICE

Service with universities and other organizations before joining the University of Hawaii will not be considered in the calculation of the probationary period.

Probationary credit earned at one campus within the University of Hawaii System may be transferable to another campus provided that the probationary period at the recipient campus shall consist of at least two (2) years of eligible full-time service on that campus before a tenure appointment is made. A request for the transference of all or part of such credit shall be made in writing by the Faculty Member to the Employer. Unless approved in writing prior to commencement of service at the recipient campus, such prior service will not be credited.

### G. LEAVES OF ABSENCE DURING PROBATIONARY PERIOD

Faculty Members who have leaves of absences with or without pay during the probationary period must be aware that such leave will not necessarily be credited toward their probationary period. Leaves of absences of durations not greater than thirty (30) days during probationary periods shall be credited toward the probationary period. Credit for periods of leaves of absences, with or without pay, which exceed thirty (30) days in duration shall be approved in writing by the Employer before such leaves are taken, and in the absence of such approval, the leave period will not be credited.

### H. BROKEN SERVICE

Faculty Members who resign having accumulated probationary service and are subsequently reappointed to the same or another campus with a break in service of up to three (3) years will have their probationary status determined and agreed upon in writing between the Faculty Members and the Employer before reappointment, provided that the remaining probationary period upon reappointment shall consist of at least two (2) years of eligible full-time service. If such determination and agreement is not made in writing prior to reappointment, the prior service will not be credited. Appointees with more than three (3) years of break in service shall follow the probationary periods detailed in Paragraph B.2. of this Article.

### I. APPOINTMENT TO ADMINISTRATIVE DUTIES

University of Hawaii Faculty Members holding tenure who are appointed to an administrative position will retain their academic title and full right to return at the termination of the administrative appointment to their academic position on a full-time basis, with the same tenure rights as others holding a similar rank.

Faculty Members who assume administrative duties prior to the award of tenure shall retain their academic title. While serving in administrative positions, Faculty Members will not automatically continue to accumulate probationary credit toward tenure, but will retain the right to return in probationary status to their academic position at the termination of the administrative appointment.

Upon return to the academic position from an administrative position, a Faculty Member's salary in Rank will be that which most closely corresponds with that which would have been received had the Faculty Member not assumed administrative duties (taking into account such increases as would have been received in the interim) with such adjustments as may be equitable under the circumstances.

## J. LOCUS AND TRANSFER OF TENURE WITHIN THE UNIVERSITY OF HAWAII

#### 1. Locus of Tenure.

Tenure is granted at one of the campuses of the University System. At the Manoa Campus, tenure is further limited to a given college, school, or organized research or service unit. At the other campuses, similar distinctions shall be made with tenure granted at a college or major service or program unit.

While UH-West Oahu shares the campus with Leeward Community College, tenure will continue to be awarded at the respective colleges.

### 2. Tenure on One Campus.

Although a Faculty Member can hold joint appointments on two campuses, tenure at only one campus shall be held at any given time. (Note: For the rules below, the University of Hawaii

campus a person leaves is called Campus 1 and the campus to which the Faculty Member goes is called Campus 2. These terms are general and so apply as stated if a Faculty Member returns to the original base, which then becomes Campus 2.)

### 3. Immediate Tenure.

The Employer may grant a tenured Faculty Member transferring from Campus 1 to Campus 2 immediate tenure at Campus 2. Accepting tenure at Campus 2 automatically voids tenure at Campus 1.

### 4. Transfer of Tenured Persons.

If immediate tenure is not granted at Campus 2, the Faculty Member may request a leave of absence from the tenured position at Campus 1 for one (1) year; the leave may be extended one (1) more year. If at the end of two (2) consecutive years on leave, the Faculty Member does not return to the tenured position, the Faculty Member loses tenure at Campus 1. Campus 2 may grant the Faculty Member tenure at this point. A Faculty Member from Campus 1 who is appointed to an administrative position at Campus 2 shall retain all rights on Campus 1, as provided in Paragraph 1.

### 5. Transfer of Programs.

If a program of the University System is transferred from one campus to another, Faculty Members engaged in the program shall have the right of first refusal to appointment to Campus 2. Faculty Members who elect to transfer retain their tenure or probationary credit toward tenure, as well as their Rank. If they do not wish to transfer, Campus 1 shall endeavor to find an appropriate appointment on its campus or on other campuses of the University System. If Campus 1 finds that no appropriate position exists, it may terminate the tenured Faculty Member's appointment, with notice given to the Faculty Member not less than twelve (12) months before termination or in lieu thereof with severance pay equal to twelve (12) months salary; or, as an alternative to the foregoing and at the request of the Faculty Member, place the Faculty Member on leave without pay for a period of up to two (2) years. If Campus 1 finds an appropriate

position while the Faculty Member is on leave without pay, the Faculty Member shall be offered employment in such position. An offer of employment must be accepted within fifteen (15) days after the date of receipt of the offer. If the offer is not accepted, Campus 1 has no further obligation to find an appropriate position for the Faculty Member.

#### K. TENURE EVALUATION PROCEDURES

1. Preparation of Tenure Applications.

Guidelines for filling out and processing tenure applications shall be established by the Employer. Criteria shall be in writing and shall be distributed in the guidelines and procedures provided to the applicant along with the tenure application forms and shall be the basis on which judgment for consideration of tenure shall be made.

Tenure application forms shall be made available to eligible Faculty Members no less than six (6) weeks prior to the application deadline. Faculty Members applying in the final year of the normal probationary period (as set forth in B.2.a. of this Article) shall have the option of being considered under the criteria contained in the guidelines distributed in the year of application or those contained in the guidelines distributed two years earlier.

At UH-Manoa, the Office of the Vice President for Academic Affairs will provide the administrative coordination for this process. Throughout this Article, the appropriate Vice President means the Vice President through whom the Faculty Member's Dean or Director reports to the President, specifically the Vice Presidents for Academic Affairs, Research and Graduate Education, or Student Affairs.

# 2. Procedures for Evaluating Tenure Applications.

a. The application for tenure is prepared by the candidate in consultation with the Department/Division Chair (DC), if so requested by the candidate, in accordance with the established guidelines. No anonymous material shall be made a part of any dossier.

b. The application is then reviewed for completeness by the DC and the Department/Division Personnel Committee (DPC), who will consider the evidence, make a written assessment (or assessments) of the strengths and weaknesses of each applicant, append a recommendation if they so desire, and transmit the dossier to the next higher level of review.

In those academic units where the position comparable to that of Department/Division Chair (DC) is filled by a person who is not a member of the Bargaining Unit, that person will not participate in the selection, deliberations and recommendations of the DPC and DC provided in Subsection 2.b. above. Faculty of such academic units shall determine the composition of their DPC upon being convened by the person in the position comparable to the DC. The person in the position comparable to the DC shall make an independent assessment, which shall be appended to the recommendation of the Dean/Director or Provost, but which shall not constitute a separate recommendation.

- c. The application shall be assigned to one of the Tenure and Promotion Review Committees (TPRC) appointed by the Employer in accordance with Article XII (applicants should note their right to the Exclusion Option in Section C of that Article).
- d. At Manoa, the dossier is forwarded by the DC to the Dean/Director who, after making an assessment and recommendation, shall refer it to the TPRC. The TPRC shall review the dossier and make a recommendation, after which the dossier is returned to the Dean/Director for transmission to the appropriate Vice President.
- e. At UH-Hilo and UH-West Oahu, the dossier is forwarded to the Dean/Director, or Provost who shall refer it to the TPRC. The TPRC shall review the dossier and make a recommendation after which the dossier is returned to the Dean/Director, or Provost for recommendation and transmission to the Chancellor.

- f. At the Community Colleges, the dossier is forwarded to the Provost, who shall refer it to the TPRC. The TPRC shall review the dossier and submit its recommendation to the Provost.
- g. When an Administrative Official disagrees with the recommendation of the TPRC, the Administrative Official shall discuss the case with the TPRC before making a recommendation.
- h. The Employer will notify the Faculty Member of its decision in accordance with Paragraph C of this Article.
- i. In order to protect and enhance the integrity of the Faculty committee process, the TPRC shall proceed with the utmost discretion and in a confidential manner. The voting shall be done by secret ballot. The applicant shall not attempt to influence or communicate with the committee or its members. Faculty Members participating in all Personnel Committees have the responsibility for avoiding conflicts of roles.
- j. The internal procedures of Department, Division, and Tenure and Promotion Review Committees shall not constitute the basis for a grievance. These procedures may be considered during the negative tenure review process (Article IX, L).
- k. If a school or college, because of newness, size, or program is not organized with departments or divisions, the Department or Division Personnel Committee shall be dispensed with, and a Faculty Personnel Committee will be constituted for that school or college. If additional Faculty to supplement the committee are desired, the school or college Dean or Provost may appoint Faculty Members from other colleges or schools of the University to serve on an ad hoc basis.

- I. At UH-Manoa, if a department or program has fewer than five eligible<sup>3</sup> tenured Faculty Members, who are available (i.e., not on leave of absence) to serve on the DPC, then the Dean or Director may constitute a Faculty Personnel Committee in consultation with the department chair or program director. This ad hoc Faculty Personnel Committee will be made up of all UH-Manoa tenured Faculty with an appointment of .25 FTE or greater in the department or program, and additional tenured Faculty Members from related disciplines.
- m. For UH-Hilo departments that have six (6) or more full-time Faculty Members, the Division Personnel Committee referred to in Article IX, X, and XI may be composed of personnel in that department. In the formation of the Personnel Committee, the department should avoid inclusion of personnel who are applicants for tenure or promotion, personnel under consideration for contract renewal, and personnel on terminal year appointments.

The department may include other Faculty from within the Division in its Personnel Committee. For these departments, the term DC shall refer to Department Chair for purposes of personnel evaluations.

Faculty in departments with fewer than six (6) full-time Faculty Members shall be served by a Division Personnel Committee composed of Faculty from the departments within their Division. For these departments the term DC shall refer to Division Chair for purposes of personnel evaluations.

n. The procedures set forth in this section shall apply to the tenure review process beginning with the academic year 1989-90.

<sup>&</sup>lt;sup>3</sup>Not eligible are Faculty Members serving as department chair or program director of the involved department or program, or those Faculty Members holding Executive/Managerial appointments.

#### L. NEGATIVE TENURE ACTIONS

- 1. In the tenure evaluation process, the appropriate Vice President at UH-Manoa, Chancellors or Provosts, except the Provost of Hawaii Community College (hereafter referred to in this section only as the Administrator) will notify each Faculty Member whose dossier contains a negative recommendation with respect to the tenure application.
- 2. When a Faculty Member receives such notice from the Administrator, the Faculty Member may, within five (5) calendar days after receiving such notice, inform the Administrator in writing of a desire to examine the dossier.
- 3. Upon receiving the request, the Administrator or the Administrator's designee shall provide the Faculty Member an opportunity to examine the dossier within ten (10) calendar days.
- 4. The Faculty Member may, within ten (10) calendar days after examining the dossier, submit written comments and additional material to the Administrator for transmission to the Tenure and Promotion Review Committee.
- 5. The TPRC will consider the comments and additional material submitted by the Faculty Member and incorporate these together with its recommendation in the dossier. The Administrator will, after reviewing the dossier and the recommendation of the TPRC, make a recommendation or decision. When the Administrator disagrees with the recommendation of the TPRC, the Administrator shall discuss the case with the TPRC before making a recommendation or decision.
- 6. When a Faculty Member receives written notification from the University, in accordance with Paragraph C of this Article, that the application for tenure has not been granted, the Faculty Member may, within ten (10) calendar days after receiving such notice, inform the Administrator in writing of a desire to examine the dossier.

- 7. Upon receiving the request, the Administrator or the Administrator's designee shall provide the Faculty Member an opportunity to examine the dossier within ten (10) calendar days.
- 8. The Faculty Member may within ten (10) calendar days after examining the dossier, or within twenty (20) calendar days of receipt of the written notification if the Faculty Member does not examine the dossier, elect one of two alternative procedures by submitting a request in writing in accordance with the following:
  - a. If the Faculty Member believes that this Agreement or the supplemental guidelines and procedures established or approved by the Employer have been violated or misapplied and that such violation or misapplication has adversely prejudiced the application, the Faculty Member may make a written statement to the Union, which specifies the nature of the violation or misapplication, and may request that an appeal of the negative tenure decision be initiated. The appeal shall be filed according to the following procedures:

The Employer and the Union shall select an individual with significant academic background to serve as a Hearing Officer to review the appeal of the Faculty Member. The Union may present on behalf of the Faculty Member any evidence in support of the claim that this Agreement or the supplemental guidelines and procedures established or approved by the Employer have been violated or misapplied and that such violation or misapplication has prejudiced the application.

If the Hearing Officer does not find a violation or misapplication of this Agreement or the supplemental guidelines and procedures established or approved by the Employer, or, having found a violation or misapplication, does not find that such violation or misapplication has adversely prejudiced the tenure application and decision, the Hearing Officer shall so report.

If the Hearing Officer determines that the provisions of this Agreement or the supplemental guidelines and procedures

which form the basis of the appeal were violated in a significant manner, and further finds that there was a reasonable probability that such violation of procedure in the evaluation process adversely prejudiced the decision complained of, the Hearing Officer shall:

- direct that the application dossier be reconsidered; may direct that the reconsideration process commence at any of the levels of review, or that any intervening level of review up to the Chancellor or appropriate Vice President be omitted; and may also direct that any improper material which has prejudiced the decision be expunged from the dossier; and/or
- 2) direct that a new TPRC be appointed in accordance with the provisions of this Agreement; or
- direct that the probationary period be extended for an additional year, notwithstanding the limitations in Article IX, and the Faculty Member be permitted to submit a new application for tenure.

In extreme cases, where the Hearing Officer finds that the provision of the Agreement or the supplemental guidelines and procedures which form the basis of the appeal were grossly violated, and such violation seriously prejudiced the decision, the Hearing Officer may submit findings in a report to the Employer and the Union. The report may include a recommendation that tenure be granted.

The Hearing Officer shall report findings of fact, conclusion, and recommendations to the Employer and Union within thirty (30) days of the close of the hearing.

Upon the receipt of the report of findings, the Employer shall, after a review of the report, make a decision within a reasonable time whether to award tenure or remand the matter for reconsideration as directed by the Hearing Officer. The Employer shall notify the Union of its decision, and if requested, a statement of reasons will be provided

should the Employer not grant tenure pursuant to the recommendation of the Hearing Officer.

Upon the completion of the reconsideration as directed by the Hearing Officer, the decision of the Employer shall be final and binding on all parties.

The fees of the Hearing Officer and other costs related to the hearing shall be shared equally by the Employer and the Union.

- b. In the alternative, the Faculty Member may request a meeting with the Administrator who notified the Faculty Member of the negative decision. In such event, the Administrator shall meet with the Faculty Member.
  - 1) If the Faculty Member then wishes to appeal the decision and request a reconsideration on the substance of the application, the Faculty Member may submit the request together with any additional materials within ten (10) calendar days after such meeting.
  - If the recommendation of the TPRC in the review 2) process has been positive, the Employer shall, at the request of the Faculty Member, appoint a special review the case and make committee to recommendations on any specific, substantive aspects of the application referred to it. In the review process the special committee shall be free to meet with the Faculty Member and the Administrator as it deems necessary. It shall act with discretion and due consideration for the confidentiality of the matter involved. The special committee shall be made up of four members selected by the Employer after consultation with the Chair of the TPRC, if available, and the Chair of the Faculty Member's department, division, or equivalent unit.
  - 3) At the conclusion of the reconsideration process, the Employer will notify the Faculty Member of its decision. If the decision remains negative, and if the

Faculty Member so requests, the Employer will provide the Faculty Member with a statement of reasons for the decision. The decision of the Employer shall be final.

 Neither the procedures nor the decisions arising out of Section L.8.a. and b., Negative Tenure Actions, shall be subject to further review under Article XXI, Grievance Procedures.

# M. NOTICE OF RESIGNATION AND NON-RENEWAL OF LIMITED TERM CONTRACTS

Because it is especially difficult for the Employer to replace Faculty Members on short notice, good professional practice requires that a Faculty Member who expects to resign should give notice of the intention well in advance. Similarly early notification will be given to Faculty Members on limited term contracts when it is the intent of the Employer not to renew the contract.

# ARTICLE X, RENEWAL OF CONTRACTS DURING PROBATIONARY PERIOD

#### A. GENERAL

Renewal of contracts during the probationary period shall not exceed one-year terms, except as provided in Article IX, B.2.a. Recommendations for renewal shall require that the Faculty Member's performance has been assessed for strengths and weaknesses and has been rated as satisfactory, that there is a continuing need for the Faculty Member's services at the University, and that the Faculty Member has made the professional improvement or has demonstrated the professional and personal qualities needed by the department, or similar considerations. A positive assessment does not necessarily assure renewal of appointment.

#### B. PROCEDURES

The reappointment recommendation form is initiated by the Department/Division Chair. The form will provide for the assessment

by the Department/Division Chair and the Department/Division Personnel Committee of the Faculty Member's performance. The form is passed to the Department/Division Personnel Committee which will include its assessment and recommendation with the form and transmit the material to the Chair who will make an assessment and recommendation. The Chair will then show the assessments and recommendations to the Faculty Member concerned before forwarding same to the Dean/Director.

Written notification of intent to terminate an appointment at the end of the initial year shall be given by the Employer to a probationary Faculty Member by February 1 of that year, or in the case of a mid-year appointment by May 1. Written notification to terminate an appointment at the end of the second year shall be given by December 15 of that year. If notification of termination is not given by the dates defined above, the Faculty Member will be given a one-year terminal contract commencing on the following July 1.

After two (2) or more full-time probationary years, at least twelve (12) calendar months' notice of termination will be given.

# C. NON-REAPPOINTMENT, STATEMENT OF REASONS

In a case in which the Employer has exercised its prerogative of non-reappointment, the Faculty Member may within twenty (20) calendar days of receipt of the written notification request a meeting with the Provost, Dean or other appropriate official.

Upon request, the Faculty Member will be advised orally of the reasons for the non-reappointment. Upon written request of the Faculty Member within ten (10) calendar days of the meeting, the reasons will be confirmed in writing.

# D. NON-GRIEVABILITY

Since the probationer does not have a claim to the position and the Employer may exercise its prerogative of non-reappointment, the requested statement of reasons is provided for purposes of information only; and the statement of reasons, the decision of the Employer, and the provisions of this Article, with the exception of Paragraph B, Procedures, shall not be subject to the grievance procedure.

## **ARTICLE XI, PROMOTION**

#### A. GENERAL

Any Faculty Member shall upon application be considered for promotion in any year in accordance with guidelines established by the Employer. Criteria shall be in writing and shall be distributed in the guidelines and procedures provided to the applicant along with the promotion application forms and shall be the basis on which judgment for consideration of promotion shall be made.

At UH-Manoa, the Office of the Vice President for Academic Affairs will provide the administrative coordination for this process. Throughout this Article, the appropriate Vice President means the Vice President through whom the Faculty Member's Dean or Director reports to the President, specifically the Vice Presidents for Academic Affairs, Research and Graduate Education, or Student Affairs.

#### B. PROCEDURES FOR RECOMMENDING PROMOTION

- 1. The application for promotion is prepared by the candidate in consultation with the Department/Division Chair, if so requested by the candidate, in accordance with the established guidelines. No anonymous material shall be made a part of any dossier.
- Should there be a substantial change in the promotion criteria in the year of application, the candidate shall have the option of being considered under the criteria contained in the guidelines distributed in the preceding year.
- 3. Procedures and provisions described in Article IX, K.2, Paragraphs b through n, shall apply for promotion as well as tenure, except as otherwise provided in this Article.
- 4. The Employer will notify the Faculty Member of its decision in writing normally no later than June 30. The promotion, if granted, will be effective as of July 1, even if the decision and notification are made after June 30.

#### C. SALARY UPON PROMOTION

Faculty Members promoted in accordance with this Article shall have their salary increased by an amount equal to two steps above what their salary would have otherwise been provided that such increase shall not be less than necessary to place them at the minimum salary of the next Rank set forth in the appropriate salary schedule attached to Article XVIII to which they are promoted. In the event the increase of two steps should exceed the maximum salary on the next higher Rank, the increase of the amount beyond the maximum shall be subject to the approval of the President.

#### D. NEGATIVE RECOMMENDATION

- In the promotion evaluation process, the Chancellors or Provosts, except the Provost of Hawaii Community College, and the appropriate Vice President at UH-Manoa (hereinafter referred to in this section only as the Administrator) will, after receipt of the TPRC report, notify each Faculty Member whose dossier contains a negative recommendation with respect to the promotion application.
- 2. When a Faculty Member receives such notice from the Administrator, the Faculty Member may, within ten (10) calendar days after receiving such notice, inform the Administrator in writing of a desire to examine the dossier.
- 3. Upon receiving the request, the Administrator or the Administrator's designee shall provide the Faculty Member an opportunity to examine the dossier within ten (10) calendar days.
- 4. The Faculty Member may, within ten (10) calendar days after examining the dossier, submit written comments and additional material to the Administrator for transmission to the Tenure and Promotion Review Committee.
- 5. The TPRC will consider the comments and additional material submitted by the Faculty Member and incorporate these together with its recommendation in the dossier. When the Administrator disagrees with the recommendation of the TPRC, the Administrator shall discuss the case with the TPRC before

making a recommendation or decision. The Administrator will, after reviewing the dossier and the recommendation of the TPRC, make a recommendation or decision.

- 6. When a Faculty Member receives written notification from the Employer in accordance with Section B, that the application for promotion has not been granted, the Faculty Member may, within ten (10) calendar days after receiving such notice, inform the Administrator in writing of a desire to examine the dossier.
- 7. Upon receiving the request, the Administrator or the Administrator's designee shall provide the Faculty Member an opportunity to examine the dossier within ten (10) calendar days.
- 8. The Faculty Member may, within ten (10) calendar days after examining the dossier, request a meeting with the Chancellor or appropriate Vice President at UH-Manoa. In such event the Chancellor or appropriate Vice President at UH-Manoa shall schedule a meeting with the Faculty Member within ten (10) calendar days.

# E. PROMOTION REVIEW PANEL (PRP)

- For the purpose of providing assistance and advice on certain cases which come before the President in accordance with the provisions of this Article, Promotion Review Panels (PRP) to be made up of senior, experienced, and knowledgeable persons in the University shall be established.
- 2. Promotion Review Panels of three (3) to five (5) members shall be appointed by the President of the University or the President's designee, with the concurrence of the President of the Union or a senior Faculty Member duly designated by the Union's President. In making their selections, they shall abide by exclusions of persons made by the Faculty Member as set forth in Article XII, Section C. Exclusion Option.

Separate Promotion Review Panels shall be established for the University of Hawaii at Manoa, University of Hawaii at Hilo and University of Hawaii at West Oahu, and the Community

Colleges. More than one Panel may be established for each of these constituencies.

- 3. A PRP may be convened in the following situations, upon compliance with the procedures set forth in this Article:
  - a. When the TPRC has recommended in favor of promotion and the Chancellor or appropriate Vice President at UH-Manoa has decided against promotion;
  - When the Chancellor or appropriate Vice President at UH-Manoa has recommended in favor of promotion (irrespective of the recommendation of the TPRC), and the President has reservations about acting favorably upon the recommendation to promote;
  - c. When the TPRC has recommended against promotion and the Chancellor or appropriate Vice President at UH-Manoa has decided against promotion, but the Referee, as provided in Section J below, has found that there was a significant procedural violation which probably contributed in a material way to the negative decision.
- F. REVIEW BY PROMOTION REVIEW PANEL UPON REQUEST OF FACULTY MEMBER

The applicant may request a review of the case by a Promotion Review Panel in situations in which the TPRC had recommended in favor of promotion and the Chancellor or the appropriate Vice President at UH-Manoa had decided against promotion. Such request must be made in writing, within five (5) calendar days after the meeting with the Chancellor or the appropriate Vice President at UH-Manoa.

The Faculty Member may, in connection with the request, submit additional materials not duplicative of materials in the dossier or previously submitted. The Chancellor or the appropriate Vice President at UH-Manoa shall transmit the dossier and such additional materials to the PRP.

# G. REVIEW BY PROMOTION REVIEW PANEL UPON REFERRAL BY THE PRESIDENT

In those situations in which the TPRC and the Chancellor or the appropriate Vice President at UH-Manoa have both recommended in favor of promotion, or in which the TPRC has recommended against promotion and the Chancellor or the appropriate Vice President at UH-Manoa has recommended in favor of promotion, and the President has reservations about acting favorably on the recommendation to promote, the President shall refer the application dossier to the PRP for its review and report before rendering a decision.

# H. FUNCTION OF PROMOTION REVIEW PANEL

The PRP shall consider the application dossier, and where applicable, the Referee's report, as well as such additional materials as may be submitted in accordance with the provisions of this Article. It will make a finding on the substantive aspects of the application in the context of the Collective Bargaining Agreement and the Promotion Guidelines, and respond to the question: "Has the Applicant made a persuasive case for promotion?"

The PRP may request additional information from both the Faculty Member and from the Chancellor or the appropriate Vice President at UH-Manoa in those cases in which the Chancellor or the appropriate Vice President at UH-Manoa had rendered a negative decision, or from the President or the President's designee in those cases referred to it by the President. Such information may be requested in the form of written or oral statements, provided that both the Faculty Member and the Administrator are given equal opportunity to respond and that they use the same form of communication to present their cases. The PRP may also meet with the President or the President's designee before submitting its report. Other than for these meetings the PRP will review the case on the basis of the written record, In the context of the provisions of this Article and the Promotion Guidelines. The PRP will consider each case according to its own merits, without comparison or contrast with any other case.

The PRP will submit its report within thirty (30) calendar days after meeting with the Chancellor, appropriate Vice President at UH-

Manoa, and/or the President to the Office of the President for inclusion in the dossier. Any member of the PRP may submit an individual report which the PRP shall incorporate with its report.

The Employer will notify the Applicant of the report of the PRP, if negative, and of the decision of the President, if negative. Within ten (10) calendar days after receiving such notice, the Applicant may submit a request in writing to the Office of the President for an opportunity to examine the dossier, and arrangements will be made to provide such opportunity. Additionally, if the Applicant so requests, the Employer will provide the Applicant with a statement of reasons for the decision.

#### I. PANEL OF REFEREES

Referees shall be utilized to assist in expediting the consideration of allegations of procedural violations in situations in which the TPRC has recommended against promotion and the Chancellor or appropriate Vice President at UH-Manoa has decided against promotion.

A panel shall consist of five (5) referees to be jointly selected by the President of the University or the President's designee and the President of the Union or a senior Faculty Member designated by the Union's President, for each of the four (4) years of this Agreement. The referees shall be selected from among persons with experience in and knowledge of the University. These persons may be from within or without the University.

Assignment of a referee to review a given case shall be by rotation, and the next available referee shall be requested by the Chancellor or appropriate Vice President at UH-Manoa to review the case.

# J. REFEREE REVIEW OF PROCEDURAL MATTERS

#### Request for Referee.

In situations in which the TPRC had recommended against promotion and the Chancellor or appropriate Vice President at UH-Manoa has decided against promotion, the Applicant may, within five (5) calendar days after meeting with the Chancellor or appropriate Vice President at UH-Manoa, submit a written

request to the Chancellor or appropriate Vice President at UH-Manoa that the case be reviewed by a referee, if the Faculty Member believes that a procedural error occurred which may have affected the case in a negative manner. The request shall include a statement of the particular procedural provision in this Article of the Collective Bargaining Agreement or the Promotion Guidelines which has been violated, and the manner in which the violation has contributed to the negative decision.

# 2. Report of the Referee.

The Chancellor or appropriate Vice President at UH-Manoa shall forward the request to the next available referee who shall, within ten (10) calendar days of receipt of the request, submit a written report to the Chancellor or appropriate Vice President at UH-Manoa. The Chancellor or appropriate Vice President at UH-Manoa shall provide the Applicant with a copy of the Referee's report.

If the Referee's report is in the negative as to either aspect of the question set forth below to be answered by the Referee, the case shall be terminated.

if the Referee's report is in the affirmative as to both aspects of the question addressed, the case shall be submitted to the Promotion Review Panel (PRP), if the Applicant so requests in writing to the Chancellor or the appropriate Vice President at UH-Manoa within five (5) calendar days of receipt of the Referee's report. The Applicant may submit additional materials to the Chancellor or the appropriate Vice President at UH-Manoa for transmission to the PRP, not duplicative of materials already in the dossier or previously submitted.

# 3. Function of the Referee.

The Referee, in reviewing the case, shall consider the Collective Bargaining Agreement and the Promotion Guidelines for the year in question as well as the application dossier and the additional materials submitted by the Applicant. The Referee shall not conduct a formal hearing but may have discretion to interview the Applicant and any person who had an official role in the evaluation process.

The Referee's report shall respond to the following question:

"Has there been a significant violation of the particular provision of the Collective Bargaining Agreement or Promotion Guidelines as alleged, and if so, is there a reasonable probability that the violation of procedure contributed in a material way to the negative decision?"

The Referee shall not otherwise add to, subtract from, disregard, alter, or modify any of the terms of the Agreement or the Guidelines. The Referee's report must be consistent with the terms of the Agreement and the Guidelines. The Referee shall consider each case according to its own circumstances, without comparison or contrast with any other case.

#### K. CONFIDENTIALITY OF PROCEEDINGS

The integrity and confidential nature of the promotion evaluation process shall be maintained. Other than for the personal examination of the dossier, meetings as provided for in this Article, and the submission of materials as provided for in this Article, the Applicant shall not otherwise attempt to influence or communicate with persons engaged in the evaluation and review process.

#### L CONCLUSION OF PROCESS

A principal purpose of the promotion evaluation process set forth in this Article is to provide the Applicant with a final decision reached in a careful yet expeditious manner. Such decisions and the provisions of this Article shall not be subject to the formal grievance procedure.

# ARTICLE XII, FACULTY PERSONNEL PANEL

#### A. FUNCTION

A University-wide Faculty Personnel Panel (FPP) shall provide a resource of experienced Faculty to which the President of the University may look for assistance and advice with respect to personnel matters involving Faculty Members.

#### B. MEMBERSHIP

All tenured I and R Faculty at Ranks 4 and 5 and all tenured S, B, and A Faculty at Ranks 3, 4, and 5 at UH-Manoa, and UH-Hilo, and UH-West Oahu, and all tenured Faculty at Ranks 3, 4, and 5 at the Community Colleges, including Hawaii Community College, shall be on the Panel.

#### C. EXCLUSION OPTION

A Faculty Member who shall have a case considered by a committee composed of FPP members regarding Article VIII, IX, XI, or XV, may exclude up to ten (10) Faculty Members from serving on any such For purposes of tenure and/or promotion, each committee. applicant shall receive from the Employer an explanation of the exclusion option and a form to file to exercise that option. Each applicant will be notified of the campus locations of complete listings of Faculty who comprise the Faculty Personnel Panel (FPP). A copy of the FPP will be filed with UHPA. The exclusion process will be completed prior to the formation of the Tenure and Promotion Review Committees. For purposes of academic freedom and disciplinary actions, the exclusion process, as specified above, will be completed prior to the formation of the respective committees. In the case of UH-West Oahu, if the exercise of the exclusion option leaves fewer than six members on the FPP, the committee shall include at least 50% of the members remaining on the FPP from UH-West Oahu.

# D. REPRESENTATION OF FPP MEMBERS ON TPRC'S

The appointment of Tenure and Promotion Review Committees (TPRC's) provided for in Articles IX and XI shall be made from the FPP. At least fifty percent (50%) of the membership of each TPRC shall be from the campus of the applicant. FPP Members appointed from campuses other than that of the applicant shall be from the discipline of the applicant or from related disciplines.

### ARTICLE XIII, RETRENCHMENT

#### A. GENERAL

Retrenchment refers to the termination of the employment of any Faculty Member during any appointment as a result of lack of work or other legitimate reason in accordance with Section 89-9(d), H.R.S., such as fiscal exigency; reallocation of resources; reorganization of degree or curriculum requirements; reorganization of academic or administrative structures or programs; curtailment of one or more programs.

## B. CONSULTATION ON RETRENCHMENT

When the Employer determines that retrenchment may occur, it will so inform the Union and will provide whatever information that is available. The Union may submit its assessment and/or recommendation within thirty (30) days of such notification. The Employer will not proceed with its retrenchment action until forty-five (45) days after its notification to the Union.

#### C. ORDER OF RETRENCHMENT

After determination by the Employer of the need to retrench and its assessment of institutional needs, the following order of layoffs shall be followed within the program, department, division, or comparable unit to be retrenched:

- Part-time Faculty, including lecturers
- 2. Non-tenured Faculty
- 3. Tenured Faculty

Within each of these groups of Faculty Members, more senior Faculty shall be accorded priority over less senior Faculty. For the purposes of this section, seniority is defined as the total period of full-time continuous service since the date of initial appointment, with the understanding that of two (2) Faculty Members having the same length of service, the one with the higher rank, or placed on the higher step with the same rank, shall be regarded as the more senior.

Approved leaves with or without pay do not count as breaks in continuous service.

No retrenchment shall be effectuated with respect to full-time personnel in a department, division, or comparable unit or program while other persons are teaching overload in the same subject in that unit.

#### D. NOTICE TO FACULTY

The Employer shall notify persons affected by retrenchment as soon as practicable and, barring circumstances beyond its control, shall provide the following notice of termination:

- 1. For those holding a term appointment, at least four (4) calendar months.
- 2. For those holding tenured appointments, at least twelve (12) calendar months. Following notice of termination, the University may, at the Faculty Member's request, agree to release the Faculty Member from regular duties up to half time to facilitate the pursuit of opportunities for retraining.

#### E. PLACEMENT OF RETRENCHED FACULTY

At the time of retrenchment, the Employer shall give special consideration for placement within the University to a Faculty Member whose services might be terminated as a result of retrenchment provided that a suitable position vacancy is available in a classification appropriate to the bargaining unit for which the Faculty Member is otherwise qualified.

#### F. EMPLOYMENT RIGHTS OF RETRENCHED TENURED FACULTY

A tenured Faculty Member who is retrenched according to the provisions of this Article shall have employment rights to any position within the locus of tenure for which the Faculty Member is qualified and which is occupied by the Faculty Member with the least seniority, provided that the provisions of this paragraph shall not be applicable to the Faculty Member who is displaced.

#### G. NOTICE OF VACANCIES

Faculty Members having reemployment rights shall upon their written request, be provided notices of vacancies which occur within the University of Hawaii System. Such requests shall include the address to which the notices shall be mailed. The Faculty Member is responsible for informing the Employer of changes in this address. Notices of vacancies shall be provided until the Faculty Member is reemployed, or has exhausted reemployment rights or refused an offer of reemployment as provided in this Article.

#### H. REAPPOINTMENT OF RETRENCHED FACULTY

For a period of thirty-eight (38) months following retrenchment, a tenured Faculty Member who is not otherwise employed in the University in a position comparable to the one held prior to retrenchment shall be offered reemployment in the same or similar position at the campus at which the Faculty Member was employed at the time of retrenchment, should an opportunity for such For the purposes of this provision, the reemployment arise. Community Colleges, including Hawaii Community College, shall be treated as a single campus. Offers of reemployment shall be in inverse order of layoff. An offer of reemployment must be accepted within thirty (30) days after acknowledged receipt of the offer or fortyfive (45) days after dispatch by registered or certified mail to the last recorded address of the Faculty Member - whichever shall sooner occur. In the event such offer of reemployment is not accepted, the Faculty Member shall receive no further consideration. The offer of reemployment shall be made by personal delivery or by registered or certified mail to the last address of the Faculty Member recorded at the University. It is the Faculty Member's responsibility to keep the Employer informed of changes of address. The Faculty Member thus recalled shall be recalled with full tenure.

#### I. RESOLUTION OF DISPUTES REGARDING QUALIFICATIONS

If a dispute arises as to whether or not a retrenched Faculty Member is qualified for the purposes of Sections E, F, and H above, the recommendation of the department, division or comparable unit affected will be given substantial weight by the Employer.

### J. STATUS OF REAPPOINTED FACULTY

- A retrenched Faculty Member reappointed to a position in the same organizational unit from which the Faculty Member was retrenched shall carry full credit for all years which would be applicable to tenure and/or promotion in rank. In addition, all other benefits which have accrued in the organizational unit from which the Faculty Member was retrenched shall adhere to the Faculty Member.
- 2. A retrenched tenured Faculty Member reappointed to a position other than the one from which the Faculty Member was retrenched may be granted immediate tenure. If the Faculty Member is not granted immediate tenure, then the Faculty Member shall serve a probationary period of not more than two (2) years.
- 3. A retrenched non-tenured Faculty Member reappointed to a position in an organizational unit other than the one from which the Faculty Member was retrenched, may be credited with service applicable to tenure and/or promotion in rank. A written request for such credit must be approved by the appropriate Chancellor or at UH-Manoa, the President or the President's designee.

### K. RESTRICTIONS ON HIRING NEW FACULTY

The Employer shall not employ new part-time or full-time Faculty Members in any organizational unit in which a layoff is effective until such time as all qualified retrenched persons eligible for recall in the organizational unit have been offered such recall.

#### L EXCLUSIONS

Retrenchment shall not refer to non-renewal of appointment under Article X or Disciplinary Actions under Article XV.

# **ARTICLE XIV. REPRESENTATION RIGHTS**

A. Duly certified staff representatives of the Union shall be permitted on University premises at all reasonable hours for the purpose of

conducting official Union business such as investigating complaints and grievances that have arisen and to ascertain whether or not the Agreement is being properly administered. The Union agrees that such visitation rights shall be exercised reasonably and also shall not interfere with the normal operations of the University.

The Union shall provide the Employer with a list of duly certified Union representatives and maintain that list currently.

- B. The Union may use the University's meeting facilities for Union meetings upon request to the Employer, subject to the Employer's policies and procedures.
- C. The Union shall be permitted to use the University mail services for the purposes of intra-campus distribution, subject to the Employer's policies and procedures.
- D. The Union may use audio-visual equipment in connection with official Union meetings, provided that the equipment requested is not otherwise in use, and provided that the Union shall reimburse the University the normal charges for the use and services connected with the use of such equipment.
- E. The Union may use duplicating machines of the University on the following basis:
  - 1. The Union shall be assigned at least one auditron to be designated by the Employer. The Union shall reimburse the Employer for the normal charges connected therewith.
  - 2. On those campuses where the machines are not equipped for operations with auditrons, the Union may make reasonable use of a comparable machine to be designated by the Employer, upon request and when the machine is not otherwise in use. The Union shall reimburse the University for the use of such machine at the same rate as the Union would for the use of the auditron-equipped machine on the Manoa Campus.
  - 3. The use by the Union of the machines authorized herein shall not interfere with or interrupt normal University operations.

- F. The Union may post bulletins and notices on official bulletin boards pertaining to official Union business. All such postings shall be made over the signature of a certified Union representative, who shall furnish copies of all postings to the Employer at the time of posting, for the information of the Employer.
- G. Upon written request of the Union, the Employer shall provide information which is necessary to represent its membership adequately, provided the information is available and is not confidential.
- H. Any Faculty Member elected or appointed to a Union office will, if such office requires a full or half-time service in the exercise and discharge of its duties, be given a leave of absence, either full or half-time, without pay pursuant to Article VI, Section A., not to exceed one (1) year at a time.
- I. All matters affecting employee relations, including those that are, or may be, the subject of a policy promulgated by the Employer are subject to consultation with the Union. The Employer shall make every reasonable effort to consult with the Union prior to effecting changes in any major policy affecting employee relations.

# ARTICLE XV, DISCIPLINARY ACTIONS

#### A. GENERAL

The Employer shall not discharge, suspend, or reduce the compensation of any Faculty Member for disciplinary reasons, or take other disciplinary action, except for proper cause and in accordance with the procedures set forth in this Article.

- B. SUSPENSION OR DISCHARGE BASED ON FAILURE TO FULFILL PROFESSIONAL OBLIGATIONS
  - 1. The failure to fulfill professional obligations in this Section (B) refers to neglectful performance of the Faculty Member's teaching, research, or service obligations, or such other duties as the Faculty Member may have been employed to perform.

- 2. If an Administrative Official believes that there is probable cause for the suspension or discharge of a Faculty Member based on failure to fulfill professional obligations, the Administrative Official shall make a statement in writing of the grounds and have such statement served upon the Faculty Member in person or by registered or certified mail to the Faculty Member's address of record. A copy of such statement shall also be sent to the Union.
- 3. The Faculty Member may file an answer to the statement with the Chancellor, or the appropriate Vice President at UH-Manoa (hereinafter referred to as Chancellor in this Article), within fifteen (15) calendar days. If the Faculty Member fails to answer within fifteen (15) calendar days, the Employer may proceed with the suspension or discharge, and such action shall be final and binding.
- 4. If the Faculty Member files an answer and disagrees with the statement, then the Chancellor shall appoint a Disciplinary Advisory Committee to be composed in the manner described below. The purpose of the committee is to conduct an informal investigation of the matter and to advise the Chancellor whether or not the Faculty Member should be suspended or discharged. The investigation shall include an opportunity for the Faculty Member to present a case on the matter to the committee. A copy of all written materials not generally available which are initially transmitted to the committee shall be provided by the Faculty Member.

The Chancellor shall appoint a committee of five (5) members from the Faculty Personnel Panel established pursuant to Article XII of this Agreement. If the Faculty Member is from the Faculty of a Community College, a majority of the committee shall be from the Community Colleges. If the Faculty Member is from the Faculty of a four-year campus, a majority of the committee shall be from the campus. At least two committee members shall be from the school or college of the Faculty Member. The Chancellor shall also appoint two administrative personnel to work with the committee.

The investigation shall be conducted with the utmost discretion. The committee may, with due regard for the sensitive nature of

its proceedings, provide the Faculty Member with written materials in its possession. If, during the course of the investigation, additional grounds are considered by the committee, written materials relevant to the new grounds shall be provided to the Faculty Member. The committee shall proceed in an expeditious manner and conclude its investigation and file a report with the Chancellor within forty-five (45) calendar days after the matter has been referred to it. Additionally, members of the committee may file individual reports with the Chancellor. The Chancellor or the Chancellor's designee shall render a decision on the matter within thirty (30) days after receipt of the committee report.

5. If, at the conclusion of the investigation, the Chancellor decides to proceed with the suspension or discharge of the Faculty Member, the Chancellor shall so notify the Faculty Member in writing and have such notice served upon the Faculty Member in person or by registered or certified mail. A copy shall also be sent to the Union.

The Faculty Member or the Union may then file a grievance at the level of the President or the President's designee (Step 2 of the Grievance Procedure) within fifteen (15) calendar days of the service of the decision of the Chancellor. If a grievance is not filed within fifteen (15) calendar days, the Chancellor may proceed with the suspension or discharge, and such action shall be final and binding.

- 6. The Faculty Member shall not be suspended during the foregoing procedures, including the grievance procedure.
- C. SUSPENSION OR DISCHARGE BASED ON MATTERS OTHER THAN FAILURE TO FULFILL PROFESSIONAL OBLIGATIONS
  - 1. If a Dean/Director or Provost, or other Administrative Official believes that there is probable cause for the suspension or discharge of a Faculty Member for reasons other than failure to fulfill professional obligations, the Administrative Official shall make a statement in writing of the grounds and have such statement served upon the Faculty Member in person or by registered or certified mail to the Faculty Member's address of

- record. A copy of such statement shall also be sent to the Union.
- 2. The Faculty Member may file an answer to the statement with the Chancellor within (5) calendar days. If the Faculty Member fails to answer in the stated time, the Employer may proceed with the suspension or discharge, and such action shall be final and binding.
- If the Faculty Member files an answer disagreeing with the statement and in the answer also requests a meeting, the Chancellor or the Chancellor's designee shall afford the Faculty Member an opportunity to meet within twenty (20) calendar days after receipt of the answer. In filing an answer, the Faculty Member may also request the appointment of a committee, in which case the Chancellor shall appoint an advisory committee of three members from the Faculty Personnel Panel established pursuant to Article XII of this Agreement. The committee shall attend the meeting of the Chancellor with the Faculty Member and discuss the case with the Chancellor and provide such other assistance as the Chancellor may request before the Chancellor renders a decision. The committee shall submit its written recommendation (if any) to the Chancellor within ten (10) calendar days after the meeting. The Chancellor or the Chancellor's designee shall render a decision within thirty (30) days after the meeting, or after receipt of the answer if a meeting is not requested. If the Chancellor or the Chancellor's designee should decide to proceed with the suspension or discharge, the Chancellor or the Chancellor's designee shall so notify the Faculty Member in writing and shall have such notice served upon the Faculty Member in person or by registered or certified mail. A copy shall also be sent to the Union.
- 4. The Faculty Member shall not be suspended during the foregoing proceedings pending the decision of the Chancellor unless immediate harm to the Faculty Member or others is threatened by the Faculty Member's continuance; if the latter condition exists, the suspension shall be with pay.
- 5. The Faculty Member or the Union may file a grievance at the level of the President or the President's designee (Step 2 of the Grievance Procedure).

### D. OTHER DISCIPLINARY ACTIONS

Other disciplinary actions which do not involve suspension or discharge may be the subject of a grievance at the level of the Chancellor, appropriate Vice President, their successors in office, or their respective designee (Step 1 of the Grievance Procedure).

### **ARTICLE XVI, PERSONNEL FILES**

A. Official personnel files shall be maintained for each Faculty Member.

Official personnel files shall be maintained in the following places:

- 1. For the University of Hawaii at Manoa, in the Offices of the Deans/Directors;
- 2. For the University of Hawaii at Hilo, in the Offices of the Chancellor, Deans, and Provost;
- 3. For UH-West Oahu, in the Office of the Chancellor;
- 4. For the Community Colleges, except Hawaii Community College, in the Offices of the Provosts.
- B. The Faculty Member, upon request, shall be permitted to examine the official personnel files referred to in this Article during normal business hours, in the presence of a representative of the Employer, provided, however, any letters of recommendation solicited in connection with the initial employment, and subsequent statements of reference marked confidential, shall not be available to that Faculty Member.
- C. A Faculty Member shall have the right to submit written additions or responses to the material contained in the official personnel files. The Faculty Member may submit information relating to academic and professional accomplishments for inclusion in the Faculty Member's official personnel files. No anonymous material shall be placed in the official personnel files.

- D. Derogatory material in the official personnel files concerning a Faculty Member shall be destroyed five (5) years after being placed therein. Materials relating to professional performance and employment status shall not be destroyed.
- E. Upon request, the Faculty Member shall be provided copy of any material in the Faculty Member's official personnel files intended for use in connection with a grievance involving the Faculty Member.
- F. The Employer shall provide a Faculty Member with material from another Faculty Member's personnel file if it deems that such material would be relevant to the processing of a Faculty Member's grievance and the provision of such material would not impair the confidentiality of the personnel file. A Faculty Member requesting material from such other personnel file shall identify each item with specificity. The Employer shall also require the written approval of the other Faculty Member as to each item requested prior to releasing copies of same.
- G. A Faculty Member who is furnished material requested from the Employer shall reimburse the Employer at the rate of \$.50 for the first five (5) sheets and \$.05 per sheet thereafter.

# ARTICLE XVII, ADEQUATE SECURITY, HEALTH AND SAFETY

The Employer shall provide a safe, clean and healthy working environment as prescribed by the applicable provisions of the Hawaii Occupational Safety and Health Law, Act 57, et seq., the State Department of Health, the State Department of Labor, or any other governmental body. This shall include, but not be limited to, adequate natural or mechanical ventilation, proper lighting, security and protection at all University facilities or places of instruction, and properly maintained buildings, offices, and classrooms.

# **ARTICLE XVIII, SALARIES**

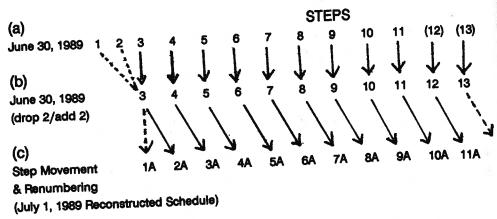
## A. SALARY ADJUSTMENTS

1. Effective July 1, 1989, Rank 1 as contained in the applicable salary schedules shall be abolished. The Faculty Members

assigned to Rank 1 shall be moved to the step in Rank 2 which reflects the same pay rate as their Rank 1 rate. In the event a Faculty Member's Rank 1 rate is below the rate of the minimum step of Rank 2, such Faculty Member shall be placed on the minimum step in Rank 2.

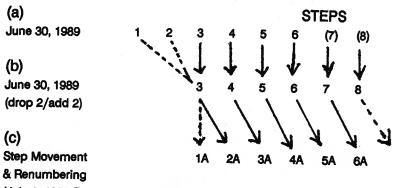
2. Effective July 1, 1989, Steps 1 and 2 of the June 30, 1989 salary schedules shall be deleted. The new minimum step of the schedules shall be equal to Step 3 of the June 30, 1989 salary schedules. In addition, two new steps will be added to the maximum step of the old schedules (illustrated in line (b)). Following the deletion and addition of steps, Faculty Members shall move within their respective ranks from the June 30, 1989 salary schedules to the reconstructed salary schedules as illustrated in line (c) below.

# a. 11-Step Salary Schedules:



Faculty Members who do not receive any step movement as a result of the foregoing shall be granted an increase equivalent to a one-step movement.

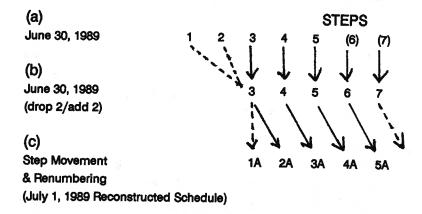
## b. 6-Step Salary Schedules:



(July 1, 1989 Reconstructed Schedule

Faculty Members who do not receive any step movement as a result of the foregoing shall be granted an increase equivalent to a one-step movement.

# c. <u>5-Step Salary Schedules</u>:



Faculty Members who do not receive any step movement as a result of the foregoing shall be granted an increase equivalent to a one-step movement.

3. Effective July 1, 1989, and subsequent to the actions in A.2. above, the reconstructed salary schedule shall be increased and designated as Exhibit A. Faculty Members who are beyond

the maximum step of such salary schedule shall be granted a pay increase comparable to those on step.

- 4. Effective July 1, 1990, Faculty Members shall move to the next higher step within their respective ranks. The salary schedules designated as Exhibit A shall then be adjusted by dropping the initial step and adding a new maximum step and the steps shall be renumbered. Faculty Members who are not eligible for a step movement shall be granted an increase equivalent to a step movement.
- 5. Effective July 1, 1990, Exhibit A as amended shall be increased and designated as Exhibit B. Faculty Members who are beyond the maximum step of such salary schedule shall be granted a pay increase comparable to those on step.
- 6. Effective July 1, 1991, Faculty Members shall move to the next higher step within their respective ranks. The salary schedules designated as Exhibit B shall then be adjusted by dropping the initial step and adding a new maximum step and the steps shall be renumbered. Faculty Members who are not eligible for a step movement shall be granted an increase equivalent to a step movement.
- 7. Effective July 1, 1991, Exhibit B as amended shall be increased and designated as Exhibit C. Faculty Members who are beyond the maximum step of such salary schedule shall be granted a pay increase comparable to those on step.
  - 8. Effective July 1, 1992, Faculty Members shall move to the next higher step within their respective ranks. The salary schedules designated as Exhibit C shall then be adjusted by dropping the initial step and adding a new maximum step and the steps shall be renumbered. Faculty Members who are not eligible for a step movement shall be granted an increase equivalent to a step movement.
  - Effective July 1, 1992, Exhibit C as amended shall be increased and designated as Exhibit D. Faculty Members who are beyond the maximum step of such salary schedule shall be granted a pay increase comparable to those on step.

10. Faculty Members whose salaries are funded from sources other than the general revenues of the State of Hawaii shall be given corresponding salary adjustments, provided that the particular contract, grant, special or other fund or account has funds available to pay for the increase, and the utilization of the funds for that purpose does not violate the terms of the particular contract, grant, special or other funds. If the funds are not available to provide the increases on the effective date specified above, then the increases shall be implemented when funds become available.

(SALARY SCHEDULES A THROUGH L ON FOLLOWING PAGES)

SALARY SCHEDULE A

# COMMUNITY COLLEGE 9-MONTH INSTRUCTIONAL PERSONNEL

(Effective July 1, 1989 & 1990)

Step 11A	5 3219 0 38628	2 3621 4 43452	7 4074 )4 48888	37 4406 44 52872		10 Step 11	3317 3450 19804 41400	3732 3881 44784 48572	4197 4365 50364 52380	4540 4722 54480 56664
Step 10A	3095 37140	3482	3917 47004	4237 50844		Step 10			4,7	W)
Step 9A	2976 35712	3348 40176	3766 45192	4074 48888		Step 8	38268	3588	1 4036 2 48432	7 4365 4 52380
Step 8A	2862 34344	3219 38628	3621 43452	3917 47004		Step 8	3068	3450	2 3881 4 46572	8 4197 2 50364
Step 7A	2752 33024	3095 37140	3482 41784	3766 45192		Step 7	2948 35376	3317	3732	4036
Step 6A	2646 31752	2976 35712	3348 40176	3621 43452		Step 6	2835 34020	3189 38268	3588 43056	3881
Step 5A	2544 30528	2862 34344	3219 38628	3482 41784		Step 5	2726 32712	3068 36792	3450	3732
Step 4A	2446 29352	2752 33024	3095 37140	3348 40176		Step 4	2621 31452	2948 35376	3317	3588
Step 3A	2352 28224	2646 31752	2976 35712	3219 38628		Step 3	2520 30240	2835 34020	3189 38268	3450
Step 2A S		2544 30528	2862 34344	3095 37140		Step 2	2423 29076	2726 32712	3066 36792	3317
Step 1A 8		2446 29352	2752 33024	2976 35712	1, 1990	Step 1	2330			3189
	Monthly Annual	Monthly	Monthly	Monthly	Hective July		Monthly	Monthly		,
EXHIBITA EIIBGING JUIS	Rank 2	Rank 3	Rank 4	Rank 5	EXHIBIT B Effective July 1, 1990		Rank 2	Rank 3	Rank 4	Rank 5

EXHIBIT A Effective July 1, 1989

#### SALARY SCHEDULE A

#### COMMUNITY COLLEGE 9-MONTH INSTRUCTIONAL PERSONNEL

[Effective July 1, 1991 & 1992]

Step 11	3690 44280	4152 49824	4671 5 <del>6</del> 052	5052 80624
Step 10	3548 42576	3992	4491 53892	4858 58296
Step 9	3412	3838 46056	4318 51816	4671 56052
Step 8	3281 39372	3690 44280	4152 49824	4491 53892
Step 7	3155 37860	3548 42576	3992 47904	4318 51816
Step 6	3034	3412 40944	3838 46056	4152 49824
Step 5	2917 35004	3281 39372	3690 44280	3992
Step 4	2805	3155 37860	3548 42576	3838 46056
Step 3	2697 32364	3034	3412 40944	3690 44280
Stop 2	2593 31116	2917 35004	3281 39372	3548 42578
Step 1	2493 29916	2805 33660	3155 37860	3412 40944
	Monthly Annual	Monthly	Monthly Annual	Monthly
	Rank 2	Rank 3	Rank 4	Rank 5

EXHIBIT C Effective July 1, 1991

2776         2887         3002         3122         3247           33312         34844         36024         37484         38964           1         372         3247         3377         3612         38964           1         37464         38964         40524         42144         43824           1         3512         3652         3798         3950         4108           1         42144         43824         45576         47400         49296           2         3798         3850         4108         4272         4443           4         45576         47400         49296         51284         5316			Stan 1	Star 9	Sen 9	) do	9 000	9	5	•
2669         2776         2887         3002         3122         3247           32028         33312         34644         36024         37484         38964           3002         3122         3247         3377         3512         3652           36024         37464         38964         40524         42144         43824           40524         42144         43824         45576         47400         49296           3652         3798         3850         4108         4272         4443           43824         45576         47400         49296         4443           43824         45576         47400         49296         53316			1	2000	2000	2000	COAN	O CORD	desc	
32028         33312         34644         36024         37464         38964           3002         3122         3247         3377         3612         3662           36024         37464         38964         40524         42144         43824           40524         42144         43824         45576         47400         49296           3652         3798         3850         4108         4272         4443           43824         45576         47400         49296         4443           43824         45576         47400         49296         51264         53316	Š	ıthly	2669	2778	2887	3002	3122	3247	3377	
3002     3122     3247     3377     3512     3652       36024     37464     38964     40524     42144     43824       3377     3512     3852     3798     3950     4108       40524     42144     43824     45576     47400     49296       3852     3798     3950     4108     4272     4443       43824     45576     47400     49296     51264     53316	Ē	nual	32028	33312	34644	36024	37464	38964	40524	
36024         37464         38964         40524         42144         43824           3377         3512         3652         3798         3950         4108           40524         42144         43824         45576         47400         49296           3852         3798         3850         4108         4272         4443           43824         45576         47400         49296         51264         53316	₹	thly	3002	3122	3247	3377	3512	3652	3788	
3377     3512     3652     3798     3950     4108       40524     42144     43824     45576     47400     49296       3652     3798     3950     4108     4272     4443       43824     45576     47400     49296     51264     53316	Ş	nuai	36024	37464	38964	40524	42144	43824	45578	
40524         42144         43824         45576         47400         49296           3652         3798         3950         4108         4272         4443           43824         45576         47400         49296         51264         53316	No.	ithly	3377	3512	3652	3798	3950	4108	4272	
3652 3798 3850 4108 4272 4443 43824 45576 47400 49286 51264 53316	¥	nual	40524	42144	43824	45578	47400	49296	51264	
43824 45576 47400 49286 51284 53316	₹	thly	3652	3798	3850	4108	4272	4443	4621	
	₹	nual	43824	45578	47400	49296	51264	53316	55452	

Step 9

Step 8

EXHIBIT D Effective July 1, 1992

# BALARY BCHEDULE B COMMUNITY COLLEGE 11-MONTH INSTRUCTIONAL PERSONNEL

(Effective July 1, 1989 & 1990)

66276

63732

61284

4722 58664

54480

52380

50364

44784

Monthly Annual

Annual

XHIBITA ETIBOTIVE JU	OCUMB JULY 1.	1909										•
		Cyon 14	Step 2A	Step 3A	Step 4A	Step 5A	Step 6A	Step 7A	Step 8A	Step 9A	Step 10A	Step 11A
Rank 2			2646		2862	2976 35712	3095	3219 38628	3348	3482	3621 43452	3766 45192
Rank 3	Annual Monthly	2862	2976	3095	3219 38628	3348 40176	3482	3621 43452	3766 45192	3917	4074	4237 50844
Rank 4	Monthly	3219	3348	3482	3621 43452	3766 45192	3917	4074	4237 50844	4406	4582 54984	4765 57180
Rank 5	Monthly	3482	3621 43452	3766 45192	3917	4074	4237 50844	4406	4582	4765 57180	4956 59472	61848
EXHIBIT B Effective	Effective July	July 1, 1990								0 000	Stap 10	Step 11
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	3/8/0			I
Rank 2	_			5 2948 0 35376	8 3066 6 36792	3189 2 38268	9 3317 8 39804	7 3450 4 41400	0 3588 0 43056	8 3732 8 44784	3881	1 4036 2 48432
Rank 3	_				7 3450 4 41400	50 3588 30 43058	.8 3732 36 44784	2 3881 4 46572	.1 4036 .2 48432	6 4197 2 50364	7 4365 4 52380	5 4540 10 54480
Rank 4	Monthly			3732	32 3881 34 46572	81 4036 72 48432	36 4197 32 50364	37 4365 34 52380	36 4540 30 54480	10 4722 30 56664	2 4911 4 58932	11 5107 32 61284

SALARY SCHEDULE B COMMUNITY COLLEGE 11-MONTH INSTRUCTIONAL PERSONNEL

(Effective July 1, 1991 & 1992)

EXHIBIT C Effective July		1, 1991										
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly Annual	2917	3034	3155 37860	3281 39372	3412 40944	3548 42576	3690	3838 46056	3992 47904	4152	4318 51816
Rank 3	Monthly Annual	3281 39372	3412 40944	3548 42578	3690 44280	3838 46056	3982 47904	4152	4318 51816	4491 53892	4671 58052	4858 58296
Rank 4	Monthly	3690	3838 46056	3992 47904	4152 49824	4318	4491	4671 56052	4858 58296	5052 80624	5254 63048	5464 65568
Rank 5	Monthly Annual	3992 47904	4152	4318 51816	4491	4671 58052	4858 58296	5052 60624	5254 63048	5464 65568	5683 68196	5910
EXHIBIT D Effective July 1, 1992	Ffective Jul	y 1, 1982							E .	- Ş-		
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly			33 <i>77</i> 40524	3512	3652 43824	3798 45576	3950 47400	4108	4272 512 <b>6</b> 4	4443	4621 55452
Rank 3	Monthly		3652 43824	3798 45576	3950	4108	4272 51264	4443	4621 55452	4806 57672	4998 59976	5198 62376
Rank 4		y 3950 .1 47400	49296	4272 51264	4443	4621	4806	4998	5198 62376	5406 64872	5622 67464	5847
Rank 5		y 4272 II 51264	4443	4621	1 4806 2 57672	3 4998 2 59976	5198 62376	s 5406 s 64872	5622 67464	5847 70164	6081	6324

# SALARY SCHEDULE C UH-HILO & UH-WEST CAHU 8-MONTH INSTRUCTIONAL PERSONNEL

(Effective July 1, 1989 & 1990)

;	Step 11A	<b>2646</b> 31752	3219 38628	4074	4956		Step 11	283 <b>5</b> 34020	3450	4365	5311 4 63732
	Step 10A	2544 30528	3095 37140	3917	4765 57180		Step 10	2728 32712	3317	50384	61284
	Step 9A	2446 29352	2 <b>976</b> 35712	3766 45192	4582		Step 9	2621 31452	3189 38268	4036	4911
	Step 8A	2352 28224	2862	3621 43452	4406 52872		Step 8	2520	3066 36792	3881 46572	4722
	Step 7A	2262	2752 33024	3482 41784	4237 50844		Step 7	2423 29076	2948 35376	3732 44784	4540
	Step 6A	2175 26100	2646 31752	3348	4074		Step 6	2330 27960	2835 34020	3588 43056	4365
	Step 5A	2091 25092	2544 30528	3219 38628	3917 47004		Step 5	2240 26880	2726 32712	3450 41400	4197
	Step 4A	2011 24132	2446 28352	3095 37140	3 <b>766</b> 45192		Step 4	2154 25848	2621 31452	3317	4036
	Step 3A S	1834	2352 28224	2976 35712	3821 43452		Step 3	2071 24852	2520 30240	3189 38268	3881
	Step 2A	1860	2262 27144	2862 34344	3482		Step 2	1981	2423 29076	3066	3732 44784
1989	Step 1A		2175	2752 33024	3348 4017 <b>6</b>	1, 1990	Step 1	1914	2330		3
ctive July 1.	v	Monthly	Monthly	Monthly	Monthly	fective July		Monthly	Monthly	Monthly	Monthly
EXHIBIT A Effective July 1, 1989		Rank 2	Rank 3	Rank 4	Rank 5	EXHIBIT B Effective July 1, 1990		Rank 2	Rank 3	Rank 4	Rank 6

#### SALARY SCHEDULE C

# UH-HILO & UH-WEST CAHU 9-MONTH INSTRUCTIONAL PERSONNEL

[Effective July 1, 1991 & 1992]

Step 11	3034	3690 44280	4671 56052	5683 68196
Step 10	2917	3548	4491	5464
	35004	42576	53892	65568
Step 9	2805	3412	4318	5254
	33660	40944	51816	63048
Step 8	2697	3281	4152	5052
	32364	39372	49824	60624
Step 7	2593 31116	3155 37860	3992	4858 58296
Step 6	2493 29916	3034	3838 46056	4671 56052
Step 5	2397	2917	3690	4491
	28764	35004	44280	53892
Step 4	2305	2805 33660	3548 42576	4318 51816
Step 3	2216	2697	3412	4152
	26592	32364	40944	49824
Step 2	2131	2593	3281	3992
	25572	31116	39372	47904
Step 1	2049	2493	3155	3838
	24588	29916	37860	46056
	Monthly	Monthly	Monthly	Monthly
	Annual	Annual	Annual	Annual
	Rank 2	Rank 3	Rank 4	Rank 5

	Step 11	3247 38964	3950	4998 59976	6081
	Step 10	3122 37464	3798 45576	4806 57672	5847 70164
	Step 9	3002 36024	3652 43824	4621 55452	5822 67464
	Step 8	2887 34644	3512 42144	4443 53316	5406 64872
	Step 7	2776 33312	3377 40524	4272 51264	5198 62376
	Step 8	2669 32028	3247	4108 49296	4998 59976
	Step 5	2 <b>566</b> 30792	3122 37464	3950 47400	4806
	Step 4	2467 29604	3002	3798 45576	4621 55452
	Step 3	2372 28464	2887 34644	3652 43824	4443 53316
	Step 2	2281 27372	2776 33312	3512 42144	4272 51264
ly 1, 1992	Step 1	2193 26316	2669 32028	3377 40524	49296
Hective July		Monthly	Monthly	Monthly	Monthly Annual
EXHIBIT D Effective Jul		Rank 2	Rank 3	Rank 4	Rank 5

# SALARY SCHEDULE D UH-HILO & UH-WEST OAHU 11-MONTH INSTRUCTIONAL, RESEARCH & SPECIALIST PERSONNEL

(Effective July 1. 1989 & 1990)

EXHIBIT A Effective July 1, 1989	fective July	1, 1989										
		Step 1A	Step 2A	Step 3A	Step 4A	Step 5A	Step 6A	Step 7A	Step 8A	Step 9A	Step 10A	Step 11A
Rank 2	Monthly Annual		2175 26100	2262 27144	2352 28224	2446 29352	2544 30528	2646 31752	2752 33024	2862 34344	2976 35712	3095
Rank 3	Monthly Annual	2544 30528	2646 31752	2752 33024	2862 34344	2976 35712	3095 37140	3219 38628	3348 40176	3482	3621 43452	3766 45192
Rank 4	Monthly Annual	3219 38628	3348 40176	3482	3621 43452	3766 45192	3917 47004	4074	4237 50844	4406 52872	4582 54984	4765 57180
Rank 5	Monthly Annual	3917	4074	4237 50844	4406	4582	4785 57180	4956 59472	5154 61848	5360 64320	5574	69564
EXHIBIT B Effective July 1, 1990	Effective Ju	ıly 1, 1990	58°									
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly		2330	2423	3 2520 8 30240	2621	2726 32712	2835	2948	3066	38268	3317
Rank 3	Monthly Annual	ly 2726	8 2835 2 34020	5 2948 0 35376	8 3066 6 36792	8 3189 2 38268	3317	3450	3588	3732	3881 46572	4036
Rank 4		ly 3450 al 41400	0 3588 0 43056	8 3732 6 44784	2 3881 4 46572	1 4036 2 48432	s 4197 2 50364	7 4365 4 52380	5 4540	56664	4911	5107
Rank 5	Monthly	ly 4197 al 50364	7 4365 4 52380	5 4540 0 54480	0 4722 0 56684	2 4911 4 58932	1 5107 2 61284	7 5311 4 63732	1 5523 2 66276	3 5744 6 68928	5974	4 6213 3 74556

BALARY SCHEDULE D

# UH-HILO AND UH-WEST CAHU 11-MONTH

#### INSTRUCTIONAL, RESEARCH & SPECIALIST PERSONNEL

(Effective July 1, 1991 & 1992)

		Step 1	Step 2	Stop 3	Step 4	Step 5	Step 8	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly	2397 28764	2483 29916	2583 31116	2697 32364	2805 33860	2917 35004	3034 36408	3155 37860	3281 39372	3412 40944	3548 42576
Rank 3	Monthly Annual	2917	3034	3155 37860	3281 39372	3412 40944	3548 42576	3690 44280	3838 46056	3992 47904	4152 49824	4318 51816
Rank 4	Monthly	3690	3838 46056	3992 47904	4152 49824	4318 51816	4491 53892	4671 56052	4858 58296	5052 80624	5254 <b>6</b> 3048	5464 65568
Rank 5	Monthly Annual	4491	4671 58052	4858 5829 <b>6</b>	5052 60624	5254 83048	5464 85568	5683 68196	5910 70920	6146 73752	6392 76704	6648 79776
EXHIBIT D	EXHIBIT D Effective July 1, 1992	1, 1982			e G							
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 8	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly	2566 30792	2669 32028	2776 33312	2887	36024	3122 37464	3247	3377 40524	3512 42144	3852 43824	3798 45578
Rank 3	Monthly	3122 37464	3247	3377	3512 42144	3652 43824	3798 45576	3950	4108 49296	4272 51284	4443 53316	4821 55452
Rank 4	Monthly Annual	3950	4108 4929 <b>6</b>	4272 51264	4443 53316	4821	4806 57672	4998 59976	51 <b>98</b> 62376	5406 64872	5822 67464	5847 70164
Rank 5	Monthly Annual	4806	4998 59976	5198 62376	5406 64872	5622 67464	5847 701 <b>6</b> 4	6081 72972	6324 75888	6577 78924	6840 82080	7114

SALARY SCHEDULE E UH-MANDA 9-MONTH INSTRUCTIONAL PERSONNEL

[Effective July 1, 1989 & 1990]

	Step 11A	2862	3482	440 <del>6</del> 52872	6380	Step 11	3086	3	3732 44784	4722 56864	68928 68928
	Step 10A S	2752 33024	3348	4237 50844	5154	Step 10	2948	9/205	3588 43056	4540 54480	66276
	Step 9A S	2646 31752	3219 38628	4074	4956	Step 9	2835	34020	3450	4365 52380	6311
	Step 8A	2544 30528	3085 37140	3917	4786 57180	Step 8	2726	32712	3317	4197	61284
	Step 7A	2446 29352	2976 35712	3766 45192	4582 54984	Step 7	2621	31452	3189 38268	4036	4911
	Step 6A	2352 28224	2862 34344	3621 43452	440 <del>6</del> 52872	Step 6	2520	30240	3066 36792	3881	4722
	Step 5A	2262 27144	2752 33024	3482	4237	Stop 5	2423	29076	2948 35376	3732 44784	4540
	Step 4A	2175 26100	2646 31752	3348 40176	4074	Step 4	2330	27960	2835 34020	3588 43056	4365
	Step 3A S	2091 25092	2544	3219 38628	3917 47004	6	2240	26880	2726 32712	3450 41400	4197
	Step 2A	24132	2446	3095	37 <b>66</b> 45192		Sieps	25848	2621		
1989	~		2352	2976 35712	3621 43452	July 1, 1880	Step 1	2071 24852	2520		1
ctive July 1,	<b>V)</b>	Monthly	Monthly	Monthly	Monthly	ffective July	:	Monthly	Monthly	Monthly	Monthly
EXHIBIT A Effective July 1, 1989		Rank 2	Rank 3	Rank 4	Rank 5	EXHIBIT B Effective		Rank 2	Rank 3	Rank 4	Rank 5

# SALARY SCHEDULE E UH-MANDA 9-MONTH INSTRUCTIONAL PERSONNEL

[Effective July 1, 1991 & 1992]

Step 11	3281 39372	3982 47904	5052 60624	6146 73752
Step 10	3155 37860	3838 46056	4858 58296	5910 70920
Step 9	3034 36408	3690 44280	4671 56052	5683 68196
Stop 8	2917 35004	3548 42576	4491	5464 85568
Step 7	2805 33660	3412 40944	4318 51816	6254 63048
Step 6	2697 32364	3281 39372	4152 49824	<b>60624</b>
Step 5	2593 31116	3155 37860	3992 47904	4858 58296
Step 4	2493 29916	3034 36408	3838 46056	4671
Step 3	2397 28764	2917 35004	3690 44280	4491
Step 2	2305 27660	2805	3548 42576	4318
Step 1	2216 26592	2697 32364	3412 40944	4152
	Monthly Annual	Monthly Annual	Monthly Annual	Monthly
	Rank 2	Rank 3	Rank 4	Rank 5

	<b>~</b> I	5 2	2 2	8 2	2
	Step 11	3512 42144	4272 512 <b>6</b> 4	5406 64872	6577
	Step 10	3377 40524	4108 49296	5198 62376	6324
	Step 9	3247 38964	3950 47400	4988 59976	6081
	Step 8	3122 37464	3798 45576	4806 57672	5847
	Step 7	3002 36024	3652 43824	4621 55452	5622
	Step 8	2887	3512 42144	4443 53316	5408
	Step 5	2776 33312	3377 40524	4272 51264	5198
	Step 4	2669 32028	3247	4108 49296	4998
	Stop 3	25 <b>66</b> 30792	3122 37484	3950	4808
	Step 2	2467 29604	3002	3798 45576	4621
1, 1982	Step 1	2372 28464	2887	3662 43824	4443
ffective July		Monthly Annual	Monthly Annual	Monthly Annual	Monthly
EXHIBIT D Effective July		Rank 2	Rank 3	Rank 4	Rank 5

SALARY SCHEDULE F

UH-MANDA 11-MONTH INSTRUCTIONAL. RESEARCH & SPECIALST PERSONNEL

(Effective July 1, 1989 & 1990)

EXHIBIT A Effective July	active July 1.	1, 1989							;	10	Con 104	Step 11A
			Sten 24	Step 3A	Step 4A	Step 5A	Step 6A	Step 7A	Stop 8A	Step sA	Val dans	
Bank 2	Monthly	2262			2544	2646	2752	2862	2976 35712	30 <b>95</b> 37140	3219 38628	3348 401 <b>76</b>
	Annual	27144	28224	28352	97076						2047	4074
Rank 3	Monthly	2752	2862	2976 35712	3095	3219	3348 40176	3482 41784	3621 43452	3786 45192	47004	48888
Rank 4	Annual Monthly	3482	3621	3766	3917	4074	4237 50844	4406 52872	4582 54984	4765 57180	4956 59472	5154 61848
Rank 5	Annual	4237	4406		4765	4956	5 5154 2 61848	5360 64320	5574 66888	5797 69564	6029 72348	6270
	Allina										1	
EXHIBIT B Effective July 1, 1990	Hective July	11, 1990									Stan 10	Step 11
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	e delo	3	
Rank 2	Monthly	))			1 2726 2 32712	6 2835 2 34020	2948 20 35376	8 3066 8 36792	3 3189 2 38268	3317 8 39804	3450	43056
Dank 3	Annual Monthly	290/6				17 3450	50 3588	8 3732 8 44784	2 3881 4 46572	.1 4036 '2 48432	8 4197 2 50364	7 4365 4 52380
		35376	36792	38268	7		•	4799	4911	11 5107		
Rank 4	Monthly	3732	2 3881 4 46572	11 4036 72 48432	36 4197 32 50384	4,	4365 4540 2380 54480	w		•	•	Φ
Rank 5	_	y 4540	0 4722	22 4911 84 58932	Ĭ		5311 5523 63732 66276	23 5744 76 68928	44 5974 28 71688	74 6213 88 74556	13 6462 56 77544	80840
1-0125787000	Annuai		Coppedit	900						1		

SALARY SCHEDULE F

UH-MANDA 11-MONTH INSTRUCTIONAL, RESEARCH & SPECIALST PERSONNEL [Effective July 1, 1991 & 1992]

Monthly Annual

Rank 5

		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Stop 8	Step 9	Step 10	Step 11
Rank 2	Monthly	2593 31116	2697 32364	2805	2917 35004	3034 36408	3155 37860	3281 38372	3412 40944	3548 42578	3690	3838 46056
Rank 3	Monthly Annual	3155 37860	3281 39372	3412 40944	3548 42576	3690 44280	3838 46056	3992 47904	4152 49824	4318 51816	4491 53892	4671 56052
Rank 4	Monthly Annual	3992	4152	4318 51816	4491 53892	4671 58052	4858 58296	5052 60624	5254 63048	5464 65588	5683 68196	5910 70920
Rank 5	Monthly Annual	4858 58296	5052 60624	5254 63048	5464	5683 68196	5910 70920	6146 73752	6392	9648 79776	6914 82968	7191
EXHIBIT D	EXHIBIT D Effective July	71, 1992			:						į	
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly Annual	2776 33312	2887	3002 36024	3122 37464	3247	3377 40524	3512 42144	3 <b>6</b> 52 43824	3798 45576	3950	4108 4929 <b>6</b>
Rank 3	Monthly Annual	3377	3512 42144	3652 43824	3798 45576	3950 47400	4108 49296	4272 51264	4443 53316	4821 55452	4806 57672	4998 59976
Rank 4	Monthly	4272	4443 53316	4621	4806	4998 59978	5198 62378	5406	5822	5847	6081	6324

SALARY SCHEDULE 8

UH-MANDA SCHOOL OF MEDICINE

11-MONTH CLINICAL FACULTY

(Effective July 1, 1889 6 1990)

	Step 6A	4582 54984	6270 75240	7335 88020	7933		Step 5	4911	6720 80640	7862	8 8503 2 102036
	Step 4A	4406 62872	6029	7053 84636	7628 91536		Step 4	4722 5664	6462	7560	8176 1 98112
	Step 3A	4237 50844	5797 69564	6782 81384	7335 88020		Step 3	4540 54480	6213 74556	7269	7862
	Step 2A	4074	5574 66888	6621 78252	7053 84636		Step 2	4365	5974 71688	6989 83868	7560
6861	Step 1A	3917	64320	<b>6</b> 270 75240	6782 81384	1, 1990	Step 1	4197	5744 68928	6720	7269
tive July 1.	931	Monthly Annual	Monthly Annual	Monthly Annual	Monthly Annual	fective July		Monthly	Monthly	Monthly	_
EXHIBIT A Effective July 1, 1989		Rank 2	Rank 3	Rank 4	Rank 5	EXHIBIT B Effective July 1, 1990	=	Rank 2	Rank 3	Rank 4	Rank 5

SALARY SCHEDULE 6 UH-MANDA SCHOOL OF MEDICINE 11-MONTH CLINICAL FACULTY

(Effective	July	1.	1991	3	1992]

Step 5	5254	63048	7191	86292	8413	100956	9100	109200	Step 6	5622	67464	7695	92340	9002	108024	9736	3
Step 4	5052	60624	6914	82968	8089	97068	8750	105000	Step 4	5406	64872	7389	88788	8656	103872	8362	3
Step 3	4858	58296	6648	79778	178	83338	8413	100956	Step 3	5198	62376	7114	85368	8323	98876	8005	
Step 2	4671	58052	6392	76704	7479	89748	808	97068	Step 2	4998	92669	6840	82080	8003	96036	8656	
Step 1	4491	53892	6146	73752	7191	86292	8777	93336	Step 1	4806	57672	6577	78924	7695	92340	8323	1
	Monthly	Annual	Monthly	Annual	Monthly	Annuai	Monthly	Annual		Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly	
	Rank 2		Rank 3		Rank 4		Rank 5			Rank 2		Rank 3		Rank 4		Rank 6	

SALARY SCHEDULE H
UH-MANOA SCHOOL OF LAV
9-MONTH INSTRUCTIONAL FACULTY

(Effective July 1, 1989 & 1990)

Step 6A	3482 41784	4237 50844	5574 66888	6521		Step 6	3732 44784	4540 54480	5974 71688	6989
Step 5A	3348 40178	4074 48888	5360 64320	6270 75240	Đ	Step 5	3588 43056	4365	5744 68928	6720 80640
Step 4A	3219 38628	3917	5154 61848	6029 72348		Step 4	3450 41400	4197	5523 68276	6462 77544
Step 3A	3095 37140	3766 45192	4956 59472	5797 69564		Step 3	3317	4036	6311	6213 7455 <b>6</b>
Step 2A	2976 35712	3621 43452	4765 67180	5574 66888		Step 2	3189 38268	3881 46572	5107 61284	5974
Step 1A	2862	3482	4582 54984	5360 64320	1, 1990	Step 1	3066	3732 44784	4911	5744 68928
	Monthly Annual	Monthly Annual	Monthly Annual	Monthly	Hective July		Monthly	Monthly Annual	Monthly Annual	Monthly
	Rank 2	Rank 3	Rank 4	Rank 5	EXHIBIT B Effective July 1, 1990		Rank 2	Rank 3	Rank 4	Rank 5

SALARY SCHEDULE H UH-MANDA SCHOOL OF LAW 9-MONTH INSTRUCTIONAL FACULTY

(Effective	July	١.	1991	3	1992)
------------	------	----	------	---	-------

						200	
		COLO	3/40/5				
Rank 2	Monthly	3281	3412	3548	3890	3838	3882
	Annual	39372	40944	42576	44280	46056	47904
Rank 3	Monthly	3882	4152	4318	4491	4671	4858
	Annual	47904	49824	51816	53892	56052	58296
Rank 4	Monthly	5254	5484	5683	5910	6148	6392
	Annual	63048	65568	68196	70920	73752	76704
Rank 5	Monthly	6146	6392	9648	6914	7191	7479
	Annual	73752	76704	79776	82968	86292	89748
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Bank 2	Monthly	3512	3652	3798	3950	4108	4272
	Annual	42144	43824	45576	47400	49296	51264
Rank 3	Monthly	4272	4443	4621	4806	4998	5198
	Annual	51264	53316	55452	57672	59976	62376
Rank 4	Monthly	5822	5847	6081	6324	6577	6840
	Annual	67464	70164	72972	75888	78924	82080
Rank 5	Monthly	6577	6840	7114	7399	7695	8003
	Annual	78924	82080	86368	88788	92340	96036

SALARY SCHEDULE I

UH-MANDA SCHOOL OF LAW

11-MONTH INSTRUCTIONAL FACULTY

(Effective July 1, 1989 & 1990)

							A0
		Step 1A	Step 2A	Step 3A	Step 4A	Step 5A	See Con
Rank 2	Monthly	3348	3482	3621 43452	3766 45192	3917	4074
Rank 3	Monthly	4074	4237	4408	4582 54984	4765 57180	4956 59472
Rank 4	Monthly Annual	5360 64320	5574 66888	5797 69564	6029 72348	6270 75240	6621 78252
Rank 5	Monthly Annual	6270 75240	6621 78252	6782 81384	7053	7335	7628 91536
HIBITB	EXHIBIT B Effective July 1, 1990	1, 1990					
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6
Rank 2	Monthly	3588 43056	3732	3881	4036	4197 50364	4365
Rank 3	Monthly	4365	4540 54480	4722	4911	5107 61284	6311
Rank 4	Monthly Annual	5744	5974	6213	6462	6720	83868
Rank 5	5 Monthly Annual	6720 80640	6988	7269	7560	7862	2 8176 4 98112

SALARY SCHEDULE I

UH-MANDA SCHOOL OF LAW

11-MONTH INSTRUCTIONAL FACULTY

[Effective July 1, 1991 & 1992]

Moothly	Step 1	Step 2 3892	Step 3 4152	Step 4 4318	Step 5 4491	Step 6 467
Annual	48056	47904	49824	51816	53892	58052
Monthly Annual	4671	4858 58296	5052 60624	5254 63048	5464 65568	5683 68196
Monthly Annual	6146 73752	6392 76704	6648 79776	6914 82968	7191	7479 89748
Monthly Annual	7191	7479	93336	8089	8413 100956	8750 105000
ective Ju	EXHIBIT D Effective July 1, 1892	Step 2	Step 3	Step 4	Step 5	Step 6
Monthly Annual	4108	4272 51264	4443 53316	4821 55452	4806 57672	4998
Monthly Annual	4998	5198 62376	5406 64872	5822 67464	5847 70164	6081 72972
Monthly Annual	, 6577 i 78924	<b>6840</b> 82080	7114	7399	7695 92340	8003 96036
Monthly Annual	y 7695 ii 92340	8003 98036	8323 90876	8656 103872	9002 108024	9362 112344

SALARY SCHEDULE J

UH-MANOA 11-MONTH COUNTY EXTENSION AGENTS

8 COUNTY HOME ECONOMISTS

(Effective July 1, 1989 & 1990)

Step 11A	3095 37140	3621 43452	4406 52872	4958		Step 11	39804	3881 46572	4722	6311
Step 10A	2976 35712	3482	4237 50844	4765 57180		Step 10	3189	3732	4540 54480	5107 61284
Step 9A	2862 34344	3348 40176	4074	4582 54984		Step 9	3066 36792	3588 43056	4365	4911
Step 8A	2752 33024	3219	3917	4406 52872		Step 8	2948 35376	3450 41400	4197 50364	4722
Step 7A	2646 31752	308 <b>5</b> 37140	3766 45192	4237 50844		Step 7	2835	3317 39804	403 <b>6</b> 48432	4540
Step 6A	2544 30528	297 <b>6</b> 35712	3621 43452	4074 48888		Step 6	272 <b>6</b> 32712	3189 38268	3881 46572	4365
Step 6A	2446 29352	2862 34344	3482 41784	3917		Step 6	2621 31462	30 <b>66</b> 36792	3732 44784	4197
Step 4A	2352 28224	2752 33024	3348 40176	3766 45192		Step 4	2520	2948 35376	3588 4305 <b>6</b>	4036
Step 3A	2262 27144	2 <b>646</b> 31752	3219 38628	3621 43452		Step 3	2423 29076	2835 34020	3450 41400	3881 46572
Step 2A	2175	2544 30528	3095	3482 41784		Step 2	2330	2726 32712	39804	3732 44784
Step 1A	2091 25092	2446 29352	297 <b>6</b> 35712	3348 40176	1, 1990	Step 1	2240 26880	2621 31452	3189 38268	3588 4305 <b>6</b>
-21	Monthly	Monthly	Monthly Annual	Monthly Annual	Hective July		Monthly Annual	Monthly Annual	Monthly Annual	Monthly Annual
	Rank 2	Rank 3	Rank 4	Rank 5	EXHIBIT B Effective July 1, 1990		Rank 2	Rank 3	Rank 4	Rank 5

# SALARY SCHEDULE J UH-MANOA 11-MONTH COUNTY EXTENSION AGENTS 6 COUNTY HOME ECONOMISTS

[Effective July 1, 1991 & 1992]

2563         2697         2805         2917         3034         3155         3281         3412         3548           31116         32364         3360         36004         36408         37860         38372         40844         42576           3034         3155         3281         3412         3548         3890         3838         3892         4152           3690         3838         3892         4152         4318         4491         4671         4858         5052           44280         48056         47804         4824         51816         53892         56052         58296         60624           4152         4318         4491         4671         4858         5062         58296         60624           4824         51816         53892         56052         58296         60624         5688         6668           4824         51816         53892         56052         56268         68196         68196	Step 2	Step 1
3155     3281     3412     3548     3680     3838     3892       37860     39372     40844     42576     44280     48056     47904       3838     3992     4162     4318     4491     4671     4858       46056     47804     49824     51816     53892     58052     58296     6       4318     4491     4671     4858     5052     5254     5464       51816     53892     58052     58296     60624     63048     65568	m m	2493 29916
3838 3992 4152 4318 4491 4671 4858 46056 47904 49824 51816 53892 56052 58296 4318 4491 4671 4858 5052 5254 5464 51816 53892 56052 58296 60624 63048 65568		2917 35004
4318 4491 4671 4858 5052 5254 5464 51816 53892 56052 58296 60624 63048 65568 (		3548 42576
		3992

2 3662 3798	4272 4443	5198 5406	17 6081
1 43824 45676	51264 53316	62376 64872	34 72972
	4272 51264	198 376	Z 2
~ -		æ 28	5847
3512	4108	4988	5622
4214	49296	59976	67464
3377	3950	480 <b>6</b>	5406
40524	47400	57672	64872
3247	3798	4621	5198
38964	45576	55452	62376
3122	3652	4443	4988
374 <b>64</b>	43824	53316	59976
3002	3512	4272	480 <del>6</del>
36024	42144	51264	57672
2887	3377	4108	4621
	40624	49296	55452
2776 33312	3247 38964	3950	4443
2669	3122	3798	4272
32028	37464	45576	512 <b>6</b> 4
2566 30792	3002	3652 43824	4108
Monthly	Monthly	Monthly	Monthly
	Annual	Annual	Annual
Rank 2	Rank 3	Rank 4	Rank 5
	Monthly 2566 2669 2776 2887 3002 3122 3247 Annual 30792 32028 33312 34644 36024 37464 38964	Monthly         2568         2689         2776         2887         3002         3122         3247         3377         3512           Annual         30792         32028         33312         34644         36024         37464         38964         40524         42144           Monthly         3002         3122         3247         3377         3612         3652         3798         3950         4108           Annual         36024         37464         38964         40524         42144         43824         45576         47400         49296	Monthly         2568         2669         2776         2887         3002         3122         3247         3377         3512           Annual         30792         32028         33312         34644         36024         37464         38964         40524         42144           Monthly         3002         3122         3247         3377         3612         3652         3798         3950         4108           Monthly         3652         3798         38964         40524         42144         43824         45576         47400         49296           Annual         43824         45576         47400         49296         51264         53316         55452         57672         59976

# SALARY SCHEDULE K UH-HILO AND UH-WEST OAHU 11-MONTH LIBRARIANS

86276

63732

58932

56664

54480

52380

50364

48432

46572

44784

Monthly Annual

Rank 5

(Effective July 1, 1989 & 1990)

		Step 1A	Step 2A	Step 3A	Step 4A	Step 6A	Step 6A	Step 7A	Step 8A	Step 9A	Step 10A	Step 11A
	Monthly	2091	2175	2262 27144	2352 28224	2446 28352	2544	2646 31752	2752 33024	2862	2976 35712	3096 37140
	Monthly	2446 28352	2544 30528	2 <b>646</b> 31752	33024	2862 34344	2976 35712	3095 37140	3219	3348	3482	3621 43452
Rank 4	Monthly	2976 35712	3095 37140	3219 38628	3348 40176	3482	3621 43452	3766 45192	3917	4074 48888	4237 50844	4408 52872
Rank 5	Monthly Annual	3482	3621 43452	3766 45192	3917	4074	4237 50844	4406	4582 54984	4765 57180	4956 59472	6154
1 2	EXHIBIT B Effective July 1, 1990	y 1, 1990							=			
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly		2330	2423 0 29076	3 2520 6 30240	2621 0 31452	2726	2835	5 2948 ) 35376	3066	38268	3 39804
Rank 3	Monthly		1 2726 2 32712	6 2835 2 34020	5 2948 0 35376	8 3066 6 36792	8 3189 2 38268	3317	7 3450 4 41400	3588 0 43056	3 3732 8 44784	2 3881 4 46572
Rank 4		y 3189	3317 39804	7 3450 4 41400	50 3588 30 4305 <b>6</b>	.8 3732 .6 44784	2 3881 4 46672	1 4036 2 48432	6 4197 2 50364	7 4365 4 52380	5 4540 0 54480	0 4722

SALARY SCHEDULE K
UH-HILO AND UH-WEST GAHU 11-MONTH LIBRARIANS

(Effective July 1, 1991 & 1992)

EXHIBIT C Effective July		1, 1991										
		Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly	2397	2493 29916	2593	2697 32364	2805 33 <b>66</b> 0	2917 35004	3034	3155 37860	3281 38372	3412 40944	3548 42576
Rank 3	Monthly Annual	2805 33660	2917 35004	3034 36408	3155 37860	3281	3412 40944	3548 42576	3690 44280	3838 46056	3992	4152
Rank 4	Monthly	3412 40944	3548 4257 <b>6</b>	3690 44280	3838 4605 <b>6</b>	3992 47904	4152 49824	4318	4491 53892	4671 56052	4858 58296	5052 60624
Rank 5	Monthly Annual	3992 47904	4152	4318 51816	4491 53892	4671	4858 58296	5052 60624	63048	5464 85588	5683 68196	5910
EXHIBIT D	EXHIBIT D Effective July	ly 1, 1982										
		Step 1	Step 2	Step 3	Step 4	Stop 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
Rank 2	Monthly	2586 30792	2669 32028	2776 33312	2887	3002	3122	3247	3377 40524	3512 42144	3652	3798
0	Monthly	3002	3122	3247	3377	3512	3652	3798	3950	4108	4272	4443

	Step 11	3798 45576	4443 53316	5406 64872	6324 75888
	Step 10	3652 43824	4272 51264	5198 62376	6081 72972
	Step 9	3512 42144	4108 49296	4998 59976	5847 70164
	Step 8	3377 40524	3950	4806	5622 67464
	Step 7	3247	3798 45576	4621 56452	5406 64872
	Step 6	3122 37464	3652 43824	4443	5198 62376
	Step 5	3002	3512 42144	4272 51264	4998 59976
	Step 4	2887 34644	3377 40524	4108	4806 57672
	Step 3	2776 33312	3247 38964	3950 47400	4821 55452
	Step 2	2 <b>669</b> 32028	3122 37464	3798 45576	4443 53316
	Step 1	2586 30792	36024	3652 43824	4272 51264
Cincolonia di Ilai		Monthly Annual	Monthly Annual	Monthly Annual	Monthly Annual
		Rank 2	Rank 3	Rank 4	Rank 5

# SALARY SCHEDULE L UH-MANOA 11-MONTH LIBRARIANS

(Effective July 1, 1989 & 1990)

XHIBIT A E	XHIBIT A ERBCUM JULY 1, 1900	,								•	404	Chan 114	
		Stan 1A	Step 2A	Step 3A	Step 4A	Step 5A	Step 6A	Step 7A	Step 8A	Step 8A	Step ton	200	
								1	0200	9006	3219	3348	
Rank 2	Monthly	2262	2352	2446 29352	2544 30528	2646 31752	2752 33024	2862 34344	35712	37140	38628	40176	
Rank 3	Monthly	2646		2862	2976 35712	3095 37140	3219 38628	3348	3482 41784	3621 43452	3766 45192	3917	
Rank 4	Monthly				3621 43452	3766 45192	3917 47004	4074	4237 50844	4406	4582	4765 57180	
Rank 5	Annual Monthly					4406	4582 54984	47 <b>65</b> 57180	4956 59472	5154 61848	5360 64320	66888	ı
			- {										
EXHIBIT B	EXHIBIT B Effective July 1, 1990	ly 1, 1990						Can 7	Step 8	Step 9	Step 10	Step 11	

96 96
<u>,                                     </u>
Suly
tive
Effe
18
100
EX

Step 11	3588 43056	4197	5107 61284	5974	
Step 10	3450 41400	4036 48432	4911	5744	
Step 9	3317	3881 46572	4722 56664	5523 66276	
Step 8	3189	3732 44784	4540 54480	63732	
Step 7	3066	3588 4305 <b>6</b>	4365 52380		
Step 8	2948 35376	3450 41400			
Step 5	2835 34020	3317			
Step 4	272 <b>6</b> 32712	38268	3881 46572		
Step 3	2621	3066 36792	3732		
Step 2	2520	2948	3588		
Step 1	2423	2835	3450	4038	
	Monthly	Monthly			
	Rank 2	Rank 3	Rank 4	Rank 5	

SALARY SCHEDULE L UH-MANOA 11-MONTH LIBRARIANS

(Effective July 1, 1991 & 1992)

	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10	Step 11
	2697 32364	2805 33660	2917 35004	3034 36408	3155 37860	3281	3412	3548 42576	3690	3838 46056
	3155 37860	3281	3412 40944	3548 42576	3690	3838 46056	3992 47904	4152	4318 51816	4491 53892
4	3838	3992 47904	4152 49824	4318 51816	4491 53892	4671	4858 58296	5052 60824	5254 63048	5484 85568
LO.	4491	4671 58052	4858 58296	5052 60624	6254 63048	5464 85568	5683 68196	5910 70920	6146 73752	6392 76704

EXHIBIT C Effective July 1, 1991

Step 11	49296	4806 57672	5847 70164	6840
Step 10	3950	4821 55452	5622 67464	6577
Step 9	3798 45576	4443 53316	5406 64872	6324
Step 8	3652 43824	4272 512 <b>6</b> 4	5198 62378	6081
Step 7	3512 42144	4108 49296	4998 59976	5847
Step 8	3377 40524	3950 47400	4808 57672	5622
Step 5	3247	3798 45576	4621 55452	5406
Step 4	3122 37464	3652 43824	4443 53316	5198 82378
Step 3	3002 36024	3512 42144	4272 51264	4998
Step 2	2887 34644	3377 40524	4108 49296	4806
Step 1	2776 33312	3247	3950	4621
	Monthly Annual	Monthly Annual	Monthly Annual	Monthly
	Rank 2	Rank 3	Rank 4	Rank 5

# B. ENTITLEMENT (RESIGNATION, TERMINATION, RETIREMENT)

Faculty Members whose effective date of resignation or termination for any reason, except retirement, falls before July 1, 1989, July 1, 1990, July 1, 1991, and July 1, 1992, respectively, but who may be entitled to receive deferred salary or vacation pay after these dates, shall not be entitled to the salary increases stated in this Article.

#### C. LECTURER FEE SCHEDULE

Lecturers who do not carry a University classification or academic rank and who teach in the Continuing Education and Summer Session programs and the Community Colleges or in other programs traditionally paid on a credit hour basis shall be paid in accordance with the following rates. Determination of the step assignment shall be based on the policies in effect on the campus where the course is taught. Policies shall be based upon the individual's prior teaching experience, academic credentials, or other equivalencies appropriate to the assignment.

## Rate Per Credit Hour

Effective Date		STEPS	
	A	В	C
09/01/89	<b>\$726</b>	\$ 906	\$1086
09/01/90	\$777	\$ 957	\$1137
09/01/91	\$831	\$1011	\$1191
09/01/92	\$889	\$1069	\$1249

#### D. NON-CREDIT FEE SCHEDULE

Faculty Members engaged in non-credit instruction shall be paid twenty-one dollars (\$21.00) effective September 1, 1989, twenty-two dollars and fifty cents (\$22.50) effective September 1, 1990, twenty-four dollars (\$24.00) effective September 1, 1991, and twenty-five

dollars and fifty cents (\$25.50) effective September 1, 1992, respectively per contact hour...

#### E. OVERLOAD

 Faculty Members may receive extra compensation to teach classes in Continuing Education and Summer Session and in other special programs paid on a credit hour basis. Faculty Members shall receive compensation according to the following schedule based upon their rank.

<u>Rank</u>		Rate Per C	Credit Hour	
	09/01/89	09/01/90	09/01/91	09/01/92
2	\$ 726	<b>\$ 777</b>	\$ 831	\$ 889
3	\$ 861	\$ 912	\$ 966	\$1024
4	\$ 951	\$1002	\$1056	\$1114
5	\$1086	\$1137	\$1191	\$1249

- 2. Faculty Members employed less than full-time may be compensated for other activities at any time. This compensation is not deemed overload for the purposes of this Agreement until the Faculty Member's employment is considered full-time. At that point, the overload regulations described herein become applicable.
- 3. Faculty Members on nine-month appointments may not teach for additional compensation in the Summer Session at the same time that they are receiving a summer research salary or other compensation for services to the University.
- 4. Faculty Members on eleven-month appointments may teach in the Summer Session only if they are on vacation, off-duty, or on leave without pay and are not receiving a summer research salary or other compensation for services to the University.
- 5. The total number of hours of overload teaching shall be limited to two courses or six credit hours, whichever is the greater,

during the academic year for Faculty Members on a nine-month appointment. For Faculty Members on an eleven-month appointment, a total of three courses or nine credit hours, whichever is the greater, for overload teaching per calendar year may be allowed.

- 6. During the academic year, Faculty Members at UH-Manoa, UH-Hilo, and UH-West Oahu must be teaching at least nine credit hours or equivalent as determined by the University during a given semester to qualify for overload teaching in Continuing Education or outreach programs.
- 7. During the academic year, Faculty Members in the Community Colleges may receive extra compensation to teach classes on an overload basis in accordance with existing policies governing overload in the Community Colleges. The rate of compensation will be determined by the number of credit hours taught and the Rank of the Faculty Member.
- 8. Faculty Members may not receive extra compensation from University grants or contracts during the academic year other than for duly authorized per diem allowances or travel reimbursements.
- 9. Prior authorization must be obtained before undertaking additional University services for additional compensation.

# F. CAREER ADJUSTMENT FOR TEN (10) YEARS SERVICE

In recognition of Faculty Members who have dedicated their careers to the University of Hawaii system, and to enhance the retention of such loyal and dedicated Faculty Members, the Employer and Union mutually agree to the following.

Subject to the approval of the Legislature of the State of Hawaii:

 A Faculty Member with ten (10) or more years of creditable service as of August 1, 1990, shall be moved to the next higher step of the Faculty Member's respective rank on July 1, 1990, provided that such an adjustment shall not place the Faculty Member beyond the maximum step of the applicable salary schedule as contained in this Agreement.

- 2. A Faculty Member with at least ten (10) years of creditable service as of August 1, 1991, shall be moved to the next higher step of the Faculty Member's respective rank on July 1, 1991, provided that such an adjustment shall not place the Faculty Member beyond the maximum step of the applicable salary schedule as contained in this Agreement. It is further provided that this adjustment shall not apply to a Faculty Member who had previously received an in-rank career adjustment for ten (10) years of service.
- 3. A Faculty Member with at least ten (10) years of creditable service as of August 1, 1992, shall be moved to the next higher step of the Faculty Member's respective rank on July 1, 1992, provided that such an adjustment shall not place the Faculty Member beyond the maximum step of the applicable salary schedule as contained in this Agreement. It is further provided that this adjustment shall not apply to a Faculty Member who had previously received an in-rank career adjustment for ten (10) years of service.

For purposes of this section, creditable service shall mean continuous service as a Faculty Member in the University of Hawaii system. Leave without pay for personal reasons of more than thirty (30) days shall not count as creditable service, but will not be deemed to interrupt continuous service.

G. IN-RANK ADJUSTMENT FOR UH MANOA "I" FACULTY IN RANK 5

Subject to the approval of the Legislature of the State of Hawaii:

Effective July 1, 1991, an in-rank adjustment in the form of a one-step increase shall be granted to UH Manoa 9-month and 11-month "I" Faculty Members who are in Rank 5 and on Steps 1 through 10 of the applicable 11-step salary schedules.

#### **ARTICLE XIX, HEALTH FUND CONTRIBUTIONS**

Subject to the applicable provisions of Chapter 87, HRS, as amended, the Employer shall pay the following monthly contributions to the Hawaii Public Employees Health Fund:

# A. Effective July 1, 1989:

- 1. \$42.62 for each employee-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 2. \$131.16 for each employee-beneficiary with a dependentbeneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 3. \$6.24 for each child of an employee-beneficiary who has not attained the age of 19 and who is enrolled in a children's dental plan.
- 4. \$2.25 for each employee enrolled in a group life insurance plan.

# B. Effective January 1, 1990:

- 1. \$5.90 for each employee-beneficiary enrolled in an adult dental plan.
- 2. \$11.80 for each employee-beneficiary with a dependent-beneficiary spouse enrolled in an adult dental plan.
- 3. \$2.50 for each employee-beneficiary enrolled in a prescription drug plan.
- 4. \$7.34 for each employee-beneficiary with a dependent-beneficiary enrolled in a prescription drug plan.
- 5. \$1.86 for each employee-beneficiary enrolled in a vision care plan.
- 6. \$3.72 for each employee-beneficiary with a dependent-beneficiary enrolled in a vision care plan.

# C. Effective July 1, 1990:

- 1. Sixty percent (60%) of the Health Fund medical plan monthly premium for each employee-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 2. Sixty percent (60%) of the Health Fund medical plan monthly premium for each employee-beneficiary with a dependent-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 3. Sixty percent (60%) of the monthly premium for each employeebeneficiary enrolled in an adult dental plan.
- 4. Sixty percent (60%) of the monthly premium for each employeebeneficiary with a dependent-beneficiary spouse enrolled in an adult dental plan.
- 5. Sixty percent (60%) of the monthly premium for each employeebeneficiary enrolled in a prescription drug plan.
- 6. Sixty percent (60%) of the monthly premium for each employeebeneficiary with a dependent-beneficiary enrolled in a prescription drug plan.
- 7. \$2.06 for each employee-beneficiary enrolled in a vision care plan.
- 8. \$4.08 for each employee-beneficiary with a dependent-beneficiary enrolled in a vision care plan.
- 9. One hundred percent (100%) of the monthly premium for each child of an employee-beneficiary who has not attained the age of 19 and who is enrolled in a children's dental plan.
- 10. \$2.25 for each employee enrolled in a group life insurance plan.

## D. Effective July 1, 1991:

- 1. Sixty percent (60%) of the Health Fund medical plan monthly premium for each employee-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 2. Sixty percent (60%) of the Health Fund medical plan monthly premium for each employee-beneficiary with a dependent-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 3. Sixty percent (60%) of the monthly premium for each employeebeneficiary enrolled in an adult dental plan.
- 4. Sixty percent (60%) of the monthly premium for each employee-beneficiary with a dependent-beneficiary spouse enrolled in an adult dental plan.
- 5. Sixty percent (60%) of the monthly premium for each employeebeneficiary enrolled in a prescription drug plan.
- 6. Sixty percent (60%) of the monthly premium for each employeebeneficiary with a dependent-beneficiary enrolled in a prescription drug plan.
- 7. \$2.30 for each employee-beneficiary enrolled in a vision care plan.
- 8. \$4.56 for each employee-beneficiary with a dependent-beneficiary enrolled in a vision care plan.
- 9. One hundred percent (100%) of the monthly premium for each child of an employee-beneficiary who has not attained the age of 19 and who is enrolled in a children's dental plan.
- 10. One hundred percent (100%) of the monthly premium for each employee enrolled in a group life insurance plan.

## E. Effective July 1, 1992:

- 1. Sixty percent (60%) of the Health Fund medical plan monthly premium for each employee-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 2. Sixty percent (60%) of the Health Fund medical plan monthly premium for each employee-beneficiary with a dependent-beneficiary enrolled in a health benefits plan covering medical, hospital and surgical benefits only.
- 3. Sixty percent (60%) of the monthly premium for each employeebeneficiary enrolled in an adult dental plan.
- 4. Sixty percent (60%) of the monthly premium for each employeebeneficiary with a dependent-beneficiary spouse enrolled in an adult dental plan.
- 5. Sixty percent (60%) of the monthly premium for each employeebeneficiary enrolled in a prescription drug plan.
- 6. Sixty percent (60%) of the monthly premium for each employeebeneficiary with a dependent-beneficiary enrolled in a prescription drug plan.
- 7. \$2.58 for each employee-beneficiary enrolled in a vision care plan.
- 8. \$5.08 for each employee-beneficiary with a dependentbeneficiary enrolled in a vision care plan.
- 9. One hundred percent (100%) of the monthly premium for each child of an employee-beneficiary who has not attained the age of 19 and who is enrolled in a children's dental plan.
- 10. One hundred percent (100%) of the monthly premium for each employee enrolled in a group life insurance plan.

For purposes of this Article only, the following definitions and formula shall apply:

- A. "Monthly premium" the total amount of insurance premium by type of enrollment payable on a monthly basis to an insurance carrier under a contract with the Hawaii Public Employees Health Fund.
- B. "Health Fund medical plan" a health benefits plan covering medical, hospital and surgical benefits only as determined by the Health Fund's Board of Trustees with the largest number of enrollees as of December 31 of the previous fiscal year.
- C. Whenever the Employer's monthly contribution to the Hawali Public Employees Health Fund is less than 100% of the monthly premium amount, such monthly contribution shall be rounded to the nearest cent as provided below:
  - 1. When rounding to the nearest cent results in an even amount, such even amount shall be the Employer's monthly contribution. For example:
    - a) \$11.397 = \$11.40 = \$11.40 (Employer's monthly contribution)
    - b) \$11.382 = \$11.38 = \$11.38 (Employer's monthly contribution)
  - 2. When rounding to the nearest cent results in an odd amount, round down to the next even amount, and such even amount shall be the Employer's monthly contribution. For example:
    - a) \$11.392 = \$11.39 = \$11.38 (Employer's monthly contribution)
    - b) \$11.386 = \$11.39 = \$11.38 (Employer's monthly contribution)

# **ARTICLE XX, COMPENSATION FOR ACADEMIC CHAIRS**

A. Faculty Members appointed by the Employer to serve as Chairs for academic subdivisions of the University shall be compensated for

duties which are assigned, in addition to their regular professional responsibilities, as a part of the management and/or functioning of a department, division, discipline, or program. The Employer shall determine the level of released time from instructional duties and/or the amounts of the monthly stipends.

B. Nothing in this Article shall be construed to reduce the compensation or benefits currently being granted for these positions as of the effective date of this Agreement.

# **ARTICLE XXI, GRIEVANCE PROCEDURE**

# A. DEFINITION

A grievance is a complaint by a Faculty Member or the Union concerning the interpretation and application of the express terms of this Agreement.

#### **B. GENERAL**

- Faculty are encouraged to work out grievances with their immediate superiors on an informal basis without resort to the formal grievance procedure, whenever possible. If it is not possible to resolve the grievance informally, and the Faculty Member desires to pursue the matter, the procedures under C shall apply.
- 2. Any information pertaining to the grievance in the possession of the Employer needed by the grievant or the Union in behalf of the grievant to Investigate and process a grievance shall be provided to them on request within seven (7) working days.

# C. PROCEDURES

1. Requirements for Filing a Formal Grievance.

A grievance must be submitted in writing and shall contain (1) a statement of the facts concerning the grievance, (2) the specific provision of this Agreement alleged to have been violated, (3) the relief requested, and (4) whether the Faculty Member

attempted an informal adjustment of the grievance and, if so, with whom.

The Faculty Member may request the assistance and representation of the Union in the grievance procedure. Alternatively, the Faculty Member may file a grievance and have the grievance heard without intervention of the Union provided the Union is afforded an opportunity to be present at the conference(s) with the grievant, in which case a copy of the grievance shall be furnished to the Union. Any adjustment made shall not be inconsistent with the terms of this Agreement.

A grievance must be filed within twenty (20) calendar days or within forty-five (45) calendar days in the case of a class grievance, of the date following the alleged violation giving rise thereto, or the date on which the Faculty Member or the Union first knew or reasonably should have known of such alleged violation, whichever date is later. There shall be no obligation by the Employer to consider any grievance not filed within the specified time limit and in accordance with the specific procedure stated in each step.

If an effort to work out the grievance informally as set forth in Paragraph B.1. above is not completed within twenty (20) calendar days, the Faculty Member shall, upon request, be granted an additional twenty (20) calendar days in which to file a formal grievance.

#### 2. Formal Grievance Procedure.

Step 1. A grievance shall be filed with the Chancellor, appropriate Vice President at UH-Manoa, their successors in office, or their respective designee (herein all referred to as Chancellor). The Chancellor or the Chancellor's designee shall schedule a grievance meeting with the grievant and/or the grievant's designated representative within fifteen (15) calendar days after receipt of the grievance and shall issue a decision in writing to the grievant within fifteen (15) calendar days after the close of the meeting.

Step 2. If the response at Step 1 does not resolve the grievance, the grievant may appeal the Step 1 response by filing

an appeal with the President of the University or the President's designee within fifteen (15) calendar days after receipt of the Step 1 response. Such appeal shall be in writing and shall specify the reason why the Step 1 decision is unsatisfactory. The President need not consider any grievance in Step 2 which encompasses different alleged violations or charges than those presented in Step 1. The President or the President's designee shall schedule a grievance meeting with the grievant and/or the grievant's designated representative within fifteen (15) calendar days after receipt of the appeal or grievance is filed and shall render a response in writing to the grievant within twenty (20) calendar days after the close of the meeting.

The Employer and the Union may, by mutual agreement, waive any or all of the above steps and proceed directly to Step 3.

Step 3. Arbitration. If the grievance has not been settled at Step 2, then within thirty (30) calendar days after the receipt of the written decision of the President or the President's designee, the Union may request arbitration by giving written notice to that effect, in person or by registered or certified mail, directed to the President or the President's designee.

Representatives of the parties shall attempt to select an Arbitrator immediately thereafter.

If agreement on an Arbitrator is not reached within fifteen (15) calendar days after the request for arbitration is submitted, either party may request the Hawaii Labor Relations Board to submit a list of five (5) Arbitrators. Selection of an Arbitrator shall be made by each party alternately deleting one (1) name at a time from the list. The first party to delete a name shall be determined by lot. The person whose name remains on the list shall be designated the Arbitrator.

No grievance may be arbitrated unless it involves an alleged violation of a specific term or provision of the Agreement. The Arbitrator shall not consider any new alleged violations or charges than those presented initially.

 a. If the Employer disputes the arbitrability of any grievance, the Arbitrator shall first determine whether the Arbitrator has jurisdiction to act; and if the Arbitrator finds no such power, the grievance shall be referred back to the parties without decision or recommendation on its merits. The Arbitrator shall render an award in writing, no later than thirty (30) calendar days after the conclusion of the hearings or, if oral hearings are waived, then thirty (30) calendar days from the date statements and proofs were submitted to the Arbitrator.

- b. The decision of the Arbitrator shall be final and binding upon the Union, its members, the Faculty Member(s) involved in the grievance, and the Employer. There shall be no appeal from the Arbitrator's decision by either party, if such decision is within the scope of the Arbitrator's authority as described below.
  - The Arbitrator shall not have the power to add to, subtract from, disregard, alter, or modify any of the terms of this Agreement. The Arbitrator's award must be consistent with the terms of this Agreement.
  - When the Arbitrator finds that any disciplinary action under Article XV was improper, the Arbitrator may set aside, reduce, or otherwise modify the action, and may award back pay to compensate, wholly or partially, for any salary lost.

The fees of the Arbitrator, the cost of transcription, and other necessary general costs, shall be shared equally by the Employer and the Union. Each party will pay the cost of presenting its own case and the cost of any transcript that it requests.

#### D. CLASS GRIEVANCE

The Union may file a Class Grievance if it affects two (2) or more Faculty Members whose complaints involve the same questions of fact and contract provision(s), so that a decision as to one grievant shall be decisive as to all members of the Class.

In filing a Class Grievance, the Union shall set forth, in addition to the requirements for filing a formal grievance, (1) the questions of fact

which are common to all members of the Class, (2) the identification of all members of the Class known to the Union, (3) a statement as to whether or not the members of the Class have been notified and given opportunity to be included or excluded from the Class, and (4) the name of the Faculty Member who shall serve as representative of the Class for the purpose of determining the questions of fact and alleged contract violation.

If a Class Grievance involves more than one component of the University, i.e., the University of Hawaii at Manoa, the University of Hawaii at West Oahu, or the Community Colleges, the grievance may be filed initially at Step 2.

#### ARTICLE XXII, RIGHTS OF THE EMPLOYER

The Employer reserves and retains, solely and exclusively, all management rights, powers, and authority, including the right of management to manage, control, and direct its personnel and operations except those as may be modified under this Agreement.

## **ARTICLE XXIII, SAVINGS CLAUSE**

Should any part of this Agreement be rendered or declared invalid by a court of competent jurisdiction, such invalidation of such part or portion of this Agreement shall not invalidate the remaining portions thereof, and they shall remain in full force and effect. The parties will meet not later than thirty (30) days after any such holding for the purpose of renegotiating the provisions affected.

## **ARTICLE XXIV, ENTIRETY AND MODIFICATION**

This document contains the entire agreement of the parties. No provision or term of this Agreement may be amended, modified, changed, altered, or waived except by written document executed by the parties hereto.

## ARTICLE XXV. CONFLICT

If there is any conflict between the provisions of this Agreement and any rules, regulations, and policies of the Employer, the terms of this Agreement shall prevail.

## ARTICLE XXVI, NO STRIKE OR LOCKOUT

- A. The Union, its representatives, and Faculty Members will not authorize, instigate, incite, aid, or engage in any work stoppage, slowdown, sick-out, picketing, or strike against the Employer during the life of this Agreement. However, the provisions of Sections 89-11(b) and (c), H.R.S. shall be applicable if there is an impasse in any further bargaining required by Section 89-10(b), H.R.S.
- B. The Employer agrees that during the life of this Agreement there will be no lockout.
- C. This Article does not apply to lawful picketing on issues of public interest unrelated to the University and on premises which are not under the control or jurisdiction of the University.

# **ARTICLE XXVII, DURATION**

- A. This Agreement shall be effective as of July 1, 1989 and shall remain in effect to and including June 30, 1993.
- B. Negotiations for renewal hereof shall begin on the first day of October 1992, or as soon thereafter as agreed to by the parties, but not later than the first day of November 1992.

## **MEMORANDUM OF UNDERSTANDING**

# Faculty Who Are Ineligible For Tenure

The University of Hawaii Professional Assembly and the University of Hawaii administration agree to form a joint task force to examine the subject of Faculty who are ineligible for tenure.

The task force will forward its findings and recommendations to the President of the University of Hawaii and the President of the University of Hawaii Professional Assembly by December 1, 1990.

#### **MEMORANDUM OF UNDERSTANDING**

## **Teaching Assignments - Community Colleges**

Over a period of years, questions of scheduling of courses and classes at non-traditional times have arisen with the Community Colleges. Scheduling and assigning teaching responsibilities should be done as to best meet the needs of students of each community, while providing both fairness and equity for Faculty Members.

To meet these objectives, the parties agree to form joint committees to study current practices at each community college and to make recommendations to the Provost of that college regarding appropriate policies.

These studies will be completed and a summary of the recommendations will be submitted to the Chancellor for Community Colleges by June 30, 1990.

#### **MEMORANDUM OF UNDERSTANDING**

### **Teaching Equivalencies**

Board of Regents Policy 9-16 establishes teaching assignments for instructional Faculty in the University of Hawaii System.

A joint UHPA/Administration committee worked during the 1986-87 academic year to develop appropriate teaching equivalencies to be applied under this policy.

The work of the Committee resulted in the completion of draft reports on the teaching assignment policies of UHM, UH Hilo/West Oahu, and the UH CCs. These reports are to be presented to a reconstituted Joint Committee on Teaching Assignments for review, comment, and further recommendations. Based on the work of this reconstituted Committee, a proposed teaching assignment policy will be submitted to the UH President and the President of UHPA by March 1990.

In Witness Whereof, the parties hereto, by their authorized representatives, have executed this Agreement this 22nd day of September 1989. University of Hawaii Professional Assembly State of Hawaii/UH Board of Regents Its Member Its Member, BOR

### **INDEX**

#### **Academic Freedom**

**Definition 21** 

Faculty Advisory Committee on Academic Freedom

Composition 22

Convening 22

Exclusion Option 22, 50

Inquiry 22

Recommendation 22

Timetable 22

Faculty Responsibilities 21

Infringements or Violations 22

Adjustment 22

Grievance 22

**Administrative Leave** 9

**Administrative Positions** 30, 31

Salary Upon Return From 30

Anonymous Material 32, 42, 60

**Arbitration** 

See Grievance--Step 3--Arbitration 101

Bargaining Unit 7 1, 33, 52

**Bereavement Leave** 

Eligibility 15

Extension of Leave 15

Length 15

Use of Vacation Leave 15

#### **Board of Regents**

Minutes 2

Policies, Rules, Regulations 2, 14, 20, 104

Policy 9-16 (Teaching Assignments) 105

Travel Policies and Procedures 18

**Building Maintenance 61** 

Chairs, Compensation 98

**Community Colleges** 2, 14, 24, 34, 44, 50, 53, 57, 60, 90, 92, 103, 105

**Compensation for Academic Chairs** 

See Chairs, Compensation

Confidentiality 34, 39, 49, 60, 61

Conflict 104

Conflict of Role 34

**Consultation With Union** 

See Representation Rights--Consultation With Union

## Consulting

See Employment, Outside--Consulting

Continuing Education Program 90, 91, 92

### **Contract Renewal**

See also Non-Renewal of Contract

See Renewal of Contract

#### **Deadlines**

Disciplinary Action Decision 58, 59

Disciplinary Advisory Committee Report 58, 59

Grievance Decision 100, 101, 102

Grievance Filing 100

**Hearing Officer Report 38** 

Memorandum of Understanding Recommendations 105, 106

Negotiations Resumption 104

Non-Renewal of Contract Notification 41

Panel of Referees Report 48

Personal Leave Application 18

Professional Improvement Leave Application 18

Promotion Decision Notification 42

Promotion Review Panel Report 46

Renegotiating invalid Provisions 103

Retrenchment Notification 52

Retrenchment Reemployment Acceptance 53

Sabbatical Application 7

Study Leave Application 8

**Tenure Application 32** 

**Tenure Decision Notification 27** 

#### **Dental Plan**

See Health Fund

## Department/Division Chair 3, 4, 32

Non-Member of Bargaining Unit 33

## **Department/Division Personnel Committee**

Composition 33, 34

UH-Hilo 35

UH-Manoa 35

Internal Procedures 34

See also Faculty Personnel Committee

#### Discharge

See Disciplinary Actions-Discharge

### **Disciplinary Actions** 56

Compensation During 56

Decision 58, 59

Discharge 56, 57, 58, 59

Failure to Fulfill Professional Obligations

Administrative Procedures 57

Definition 56

Faculty Member Response 57

Timetable 58

For Matters Other Than Failure to Fulfill Professional Obligations

Administrative Procedures 58

Faculty Member Response 59

Timetable 59

Improper 102

Notice in Writing 58, 59

Other than Discharge or Suspension 60

See also Disciplinary Advisory Committee

Suspension 56, 57, 58, 59

**Disciplinary Advisory Committee** 57

Composition 57, 59

Procedures 58, 59

Timetable 58, 59

**Discrimination** 

See Non-Discrimination

**Dossier** 32, 33, 34, 36, 37, 38, 42, 43, 44, 45, 46, 47, 48, 49

**DPC** 

See Department/Division Personnel Committee

**Duration 104** 

**Duty Period** 

Duration 4, 5

Professional Responsibilities During 5

Spring Break 5

**Emergency Leave** 12, 18

**Employer Rights** 103

**Employment, Outside 16** 

Approval 3, 4

Compensation 2, 3

Consulting 3, 4

Accumulation of Days 4

**Ethical Considerations 3** 

Guidelines 2

**Entirety and Modification** 103

**Ethics** 

See Employment, Outside--Ethical Considerations

**Exclusion Option 50** 

**During Disciplinary Actions 50, 57** 

Faculty Advisory Committee on Academic Freedom 22, 50

Faculty Personnel Panel 50, 57

Promotion Review Panel 44, 50

Tenure and Promotion Review Committee 33, 50

**Exclusive Representative 1** 

Faculty Handbook 2

**Faculty Personnel Committee** 

Composition 34

**UH-Manoa 35** 

Faculty Personnel Panel 57, 59

Eligibility and Membership 50

Purpose 49

**Fees** 

See Employment, Outside--Compensation

Fellowships 7, 17

**Funeral** 

See Bereavement Leave

Gender Language

See Non-Gender Language

Gifts 3

Grants 7, 17, 65, 92

Grievance

Access to Relevant Documents 99

Class Grievance 100

Definition 102

Filing Requirements 102

Step 2 103

**Decision** 

Notification in Writing 100

**Definition 99** 

For Filing

Initial 100

Informal Resolution 99, 100

Non-Grievable Subjects 40

**DPC/TPRC Internal Procedures 34** 

Non-Renewal of Contract 41

**Promotion Denial 49** 

**Procedures** 

Filing Requirements 99

Representation by the Union 100

Without Representation by the Union 100

Step 1 22, 60

Procedures 100

Timetable 100

Step 2 59

Limitations 101

Procedures 58, 100

Timetable 58, 101

Step 3

Arbitration 101

Costs 102

Limitations 101

Timetable 101

Written Request For 101

**Arbitrator** 

Decision Final and Binding 102

Jurisdiction 101

Scope of Authority 102

Selection 101

Timetable For Decision 102

Timetable For Filing

Extension 100

**Untimely Filing 100** 

**Group Life Insurance** 

See Health Fund

Hanai Custom 15

**Hawaii Community College** 36, 43, 50, 53, 60

Hawaii Labor Relations Board 1, 101

Hawaii Occupational Safety and Health Law, Act 57 61

Hawaii Public Employees Health Fund

See Health Fund

**Hawaii Revised Statutes** 

Chapter 87 93

Section 89-10 104

Section 89-11 104

Section 89-2 1

Section 89-9 51

Health and Safety 61

**Health Fund** 

Dental, Adult--Self and Spouse

Employer Contribution, January, 1990 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Dental, Adult--Single Member

Employer Contribution, January, 1990 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Dental, Children's

Employer Contribution, July, 1989 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

**Employer Contribution** 

Rounding to the Nearest Cent 98

**Group Life Insurance** 

Employer Contribution, July, 1989 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Health Fund Medical Plan

**Definition 98** 

Medical, Hospital and Surgical Benefits--Family

Employer Contribution, July, 1989 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Medical, Hospital and Surgical Benefits--Single Member

Employer Contribution, July, 1989 94 Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

**Monthly Premium** 

**Definition 98** 

Prescription Drug Plan--Family

Employer Contribution, January, 1990 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Prescription Drug Plan-Single Member

Employer Contribution, January, 1990 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Vision Care--Family

Employer Contribution, January, 1990 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

Vision Care--Single Member

Employer Contribution, January, 1990 94

Employer Contribution, July, 1990 95

Employer Contribution, July, 1991 96

Employer Contribution, July, 1992 97

### **Hearing Officer 37**

Fees 39

Findings 37, 38

Recommendation That Tenure Be Granted 38

See also Tenure--Denial--Appeal--Hearing Officer

Timetable 38

Holidays 15

Honorarium

See Employment, Outside--Compensation

impasse 104

**Joint Appointments** 30

Jury or Witness Duty 16

Applicable Leaves 16

Fees 16

## **Leaves of Absence With Pay**

See Bereavement Leave

See Holidays

See Jury or Witness Duty

See Sabbatical Leave

See Sick Leave

See Study Leave

See Vacation Leave

#### **Leaves Without Pay**

See Emergency Leave

See Personal Leave

See Professional Improvement Leave

#### **Lecturer Fee Schedule**

See Salaries--Lecturer Fee Schedule

**Leeward Community College 30** 

Lighting 61

Lockout 104

**Locus of Tenure** 

See Tenure--Locus

**Maternity Leave 2** 

Medical, Hospital, and Surgical Benefits

See Health Fund

Meetings, Professional 5, 18

Memorandum of Understanding

Faculty Who Are Ineligible For Tenure 104

Teaching Assignments--Community Colleges 105

Teaching Equivalencies 105

Military Duty 14

Negotiations 104

Non-Credit Fee Schedule

See Salaries--Non-Credit Fee Schedule

Non-Discrimination 1

Non-Gender Language 1

**Non-Grievable Subjects** 

See Grievance-Non-Grievable Subjects

**Non-Renewal of Contract** 

Meeting with Administrator 41

Notice in Writing 41

Notification Timetable 41

See also Grievance--Non-Grievable Subjects

See also Probationary Period-Non-Reappointment

Statement of Reasons 41

Terminal Year 26, 28, 41

**Timely Notice 40** 

**Off-Schedule Salaries** 

See Salaries--Schedules--Off-Schedule

Office Hours 5

**Outside Employment** 

See Employment, Outside

Overload 52

See also Salaries--Overload

**Panel of Referees** 

Appointment and Selection 47

Circumstances Warranting Convening 47

Purpose 47, 48

Report 48, 49

Negative 48

Positive 48

Timetable for Review 47, 48

Per Diem

See Travel

Personal Leave

**Application 18** 

Timetable 18

Approval 18

**Duration 18** 

Eligibility 17, 18

**Emergency 18** 

Non-Creditable Towards Sabbatical 18

## **Personnel Files**

Access and Examination by Faculty Member 60

Additional Materials 60

Confidentiality 61

Copies of Materials 61

Cost 61

**Derogatory Material 61** 

**Destruction 61** 

Location of Official File 60

Materials from Another Faculty Member's Files 61

Approval For Access To 61

Picketing 104

**Prescription Drug Plan** 

See Health Fund

**Probationary Period** 

Credit For Prior Service 24, 25

Credit Towards Tenure 24, 27, 29, 30, 31

Credit When Less than 100% State Funded 24

Definition 23, 29

Duration 23, 25, 54

Elimination 25

Notification in Writing 26

Extension 25, 27, 38

Notification in Writing 26

Interruption 23, 24, 29, 30

Leaves During 29

Non-Reappointment 23, 28, 41

Reduction 24, 25

Notification in Writing 26

Seven Year Rule 26

Terminal Year Appointment 26, 27

Transfer of Credit 29

## **Professional Improvement Leave**

Application 18

Timetable 18

Approval 18

Creditable Towards Sabbatical With Prior Written Agreement 17

Criteria 17

**Duration 17** 

Eligibility 17, 56

## **Program Transfer 31**

**Employment Offer 32** 

Notice of Termination 31

**Tenure Rights 31** 

Voluntary Leave Without Pay 31

#### **Promotion**

Administrative Coordination 42

**Application** 

Consultation with Department/Division Chair 42

Guidelines and Criteria 42, 46, 48, 49

Violation or Misapplication 49

Under Criteria for Preceding Year 42

### Denial 25

Appeal

Dossier Examination 43, 44, 47

Meeting With Administrator 44

Procedural Violations 47, 48

See also Panel of Referees

Procedures 44, 45

Timetable 43, 44

Notice in Writing 44, 47

Notification 43, 47

See also Grievance--Non-Grievable Subjects--Promotion Denial

Effective Date 42

**Evaluation Procedures 42** 

Order of Review 42

Notice in Writing

Deadline 42

Salary Increase 43

Simultaneous with Tenure 25

#### **Promotion Review Panel**

Additional Material or Information 45, 46, 48

Oral 46

Written 46

Appointment and Selection 44

Community Colleges 44

UH-Hilo 44

UH-Manoa 44

**UH-West Oahu 44** 

Circumstances Warranting Convening 45, 46

Meeting with President or President's Designee 46

**Negative Decision 47** 

Purpose 44, 46

Report 46

Individual 47

Timetable for Review 46, 48

PRP

See Promotion Review Panel

Referees

See Panel of Referees

Refusal Right 31

**Renewal of Contract** 

**Application** 

Procedures 40

Criteria 40

Department/Division Chair

Assessment and Recommendation 41

**Department/Division Personnel Committee** 

Assessment and Recommendation 41

Duration 26, 28, 40

**Initial Contract 26** 

Representation Rights 54

Access to Information 56

Consultation With Union 14, 51, 56

Investigations of Complaints 55

Leave of Absence for Elected or Appointed Union Office 56

Use of University Facilities 55

Visitation Rights 55

**Research** 3, 5, 6, 17, 21, 24, 56

Ownership of Results 3

**Resignation 90** 

**Timely Notice 40** 

Retirement 90

Retrenchment

Consultation With Union 51

Definition 51, 54

**Employment Rights 52** 

**Notice of Termination** 

Timetable 52

Notice of Vacancies 53

Order of Layoff 51, 53

Reemployment 53

Disputes 53

Promotion and/or Tenure Status 53, 54

Timetable 53

Restrictions 52, 54

Timetable 51

Return Rights 30

**Sabbatical Leave** 

Application 6, 7

Evaluation 7

Priority 7

Timetable 7

Approval 6

Compensation 6, 7

Credit 8, 17

**Duration 6** 

Eligibility 6

Payback Requirement 6

Report on Activities 7

### **Salaries**

**Additional Compensation** 

Authorization 3, 92

Career Adjustment for Ten Years Service 92

Creditable Service 93

Funded By Other than State Funds

Increase 65

In-Rank Adjustment For Rank 5 Instructional Faculty 93

Limitation 93

Increase 62, 63, 64, 92, 93

Entitlement 90

Promotion 43

Lecturer Fee Schedule

Credit Hour Rates 90

Step Assignment 90

Non-Credit Fee Schedule 90

Overload 91

Community Colleges 92

Course Load 91, 92

Credit Hour Rates 91, 92

Definition 91, 92

Restrictions 91, 92

University of Hawaii at Hilo/West Oahu 92

Rank 1 Eliminated 61

**Schedules** 

Deletion of Steps 1 and 2 62

Maximum 62, 64, 92, 93

Minimum 62

Off-Schedule 43, 64

Renumbering 62, 63, 64

Step Movement 62, 63, 64, 92, 93

Ineligibility 63, 64, 92, 93

Savings Clause 103

Secret Ballot 34

Security 61

**Seniority** 9, 51, 52

Severance Pay 31

Sick Leave

Accumulation 14

Credit 14, 16

Non-Creditable Leave Periods 14

Eligibility 14

Policies 14, 15

Spring Break

See Duty Period-Spring Break

Strike 104

Study Leave

Application 8

Evaluation 8, 9

Timetable 8

Approval 8

Compensation 7

**Credit Towards Sabbatical 8** 

**Duration 8** 

Eligibility 8

Payback Requirement 9

Summer Session Program 90, 91

Suspension

See Disciplinary Actions--Suspension

**Teaching** 5, 21, 24, 56, 90

**Teaching Assignments** 

Board of Regents Policy 9-16 105

Scheduling of Classes 105

**Tenure** 

**Administrative Coordination 32** 

Application 27

Consultation With Department/Division Chair 32

Elimination of a Level of Review 38

Expunging of Improper Material 38

Guidelines and Criteria 32

Violation or Misapplication 37, 38

Reapplication 27

Reconsideration 38, 39

Timetable 27, 32

Under Criteria for Previous Years 32

Definition 23

Denial 25, 26, 27

Appeal 37, 39

Hearing Officer 37, 38

Internal Procedures of DPC and TPRC 34

Meeting With Administrator 39

Procedures 37

**Special Committee** 

Composition 39

Review 39

Statement to the Union 37

Timetable 36, 37, 39

Deadline 27

Dossier Examination 36, 37

Notice in Writing 27, 36, 37, 39

Notification 36

Statement of Reasons 38, 39, 40

Terminal Year Contract 27

Effective Dates For 27

**Evaluation Procedures** 

Dean/Director/Provost

Assessment and Recommendation 33

**Department/Division Personnel Committee** 

Assessment and Recommendation 33

Order of Review

Community Colleges 34

UH-Hilo/West Oahu 33

UH-Manoa 33

Tenure and Promotion Review Committee

Assessment and Recommendations 33, 36, 43

Faculty Ineligible for Tenure 104

Failure to Apply 27

Immediate 31,54

Ineligibility 28

Locus 30, 52

Notice in Writing 34

Notification

Deadline 27

Transfer of Locus 31

Leave of Absence 31

## Tenure and Promotion Review Committee 33, 34, 38

Assessment and Recommendation 33, 36, 43

Composition 50

Discussion with Administrative Official 34, 36, 43

Internal Procedures 34

### **Terminal Year Contract**

See also Tenure--Denial--Terminal Year Contract

See Non-Renewal of Contract

**Termination** 13, 14, 31, 41, 52, 90

**TPRC** 

See Tenure and Promotion Review Committee

### **Transfer of Programs**

See Program Transfer

## **Transfer of Tenure**

See Tenure--Transfer of Locus

#### Travel

Costs Exceeding Per Diem 20

During Duty Period 5, 18

Fraction of a Day 19

Intra-State

Per Diem 19, 92

**Lodging Allowance 20** 

Meals During 20

Mileage Reimbursement 16, 20, 92

Out-of-State

Per Diem 19, 92

#### **Tuition**

Exemption 4

**Tutoring** 

See Employment, Outside--Ethical Considerations
University of Hawaii at Hilo 2, 23, 28, 33, 35, 44, 50, 60, 92, 103, 105
University of Hawaii at West Oahu 2, 28, 30, 33, 44, 50, 60, 92, 103, 105
Vacation Leave

Accumulation 10, 11

Maximum 11

Application 12

Credit 9, 10, 11, 12, 13, 16

Denial 14

Eligibility 9, 14

**Emergency Advanced 12** 

Payback 13

Ineligibility 10, 13

Minimum Allowable 12

Payment in Lieu Of 11, 12, 13, 14, 90

Priority in Scheduling 12

**Ventilation** 61

**Vision Care** 

See Health Fund

Visiting Faculty 28

**Witness Duty** 

See Jury or Witness Duty

Worker's Compensation 10